



December 5, 2005



05013505

82-3172

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SUPPL

Dear Sirs

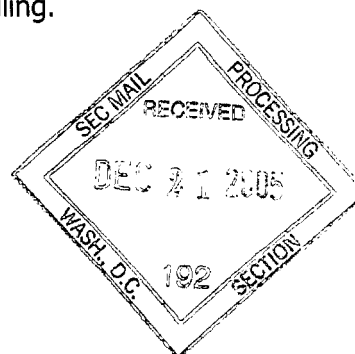
**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee  
Bank Executive  
(65) 6878 8841



enc

PROCESSED

DEC 28 2005

THOMSON  
FINANCIAL

B

Dec 12/28

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,548,335	1,497,548,335	Before Exercise	41,016,696
Preference Shares*	S\$1.00	S\$ 500,000,000	2,000	2,000	Less Exercise	(2,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,550,335	1,497,550,335	After Exercise	41,014,696

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

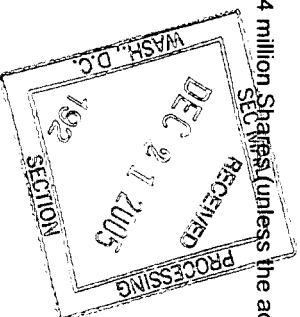
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
Designation : Assistant Secretary  
Authorised Signature :   
Date : December 5, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
	Total value of shares exercised =		
2,000		\$29,460.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	---	--	--	---	-------------------------------------

**Record saved successfully.**

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue ☐ No  
 shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
 (max 2000 characters)

Attachment : \*  
 (copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB



**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	2000		
--------------------	------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	13.73
--	-------

Save

Delete Issued Share

Reset

Back

**LOCAL COMPANY TRANSACTIONS****HOME****LOGOUT****Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

**Resolution /  
Declaration****Share payable in  
cash****For a  
consideration  
other than cash****Share Capital /  
Allottees  
Particulars****List of  
Shareholders  
after the  
allotment****Summary  
of Capital**

To Add Allottee

**Add****List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1124881J

KOH SIEW LENG

Individual

S1770767A

GOH SEOW YIN

Individual



LOCAL COMPANY TRANSACTIONS

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LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1770767A

Retrieve Details

Identification Type : \* NRIC

Name : \* GOH SEOW YIN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529866

Retrieve Address

Block/House No. : 11

Street Name : **SIMEI STREET 4**

Unit : # 11 - 07

Building/Estate Name : **SIMEI GREEN CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 05/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1124881J

Retrieve Details

Identification Type : \* NRIC

Name : \* KOH SIEW LENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 229622

Retrieve Address

Block/House No. : 69

Street Name : **CAVENAGH ROAD**

Unit : # 02 - 356

Building/Estate Name : **CAVENAGH GARDEN**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 05/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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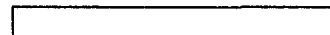
## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497550335.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497550335.00</b>	<b>86084215.00</b>	<b>0.00</b>		



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	05/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001513514A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050578356</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001513514A

Date/Time : 05/12/2005 11:00

Transaction  
No : C050578356

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 819.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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December 2, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

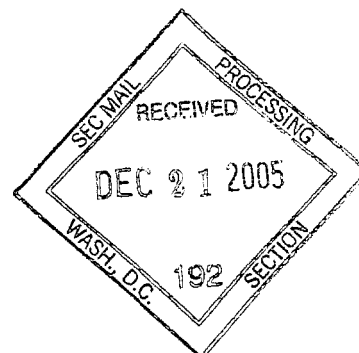
Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Christine Cheang', written over a horizontal line.

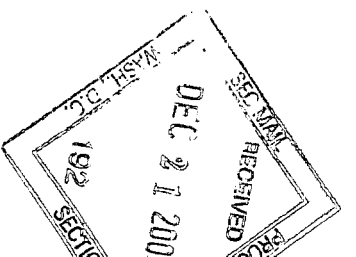
Christine Cheang  
Analyst  
(65) 6878 5304

encs



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 27,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,521,335	1,497,521,335	Before Exercise	41,025,696
Preference Shares*	S\$1.00	S\$500,000,000	27,000	27,000	Add Exercise	(27,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,548,335	1,497,548,335	After Exercise	40,998,696

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : December 2, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
27,000	\$14.73	\$397,710.00	
27,000	Total value of shares exercised =	\$397,710.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

Record saved successfully.

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company  
in general meeting to issue  
shares.

☒ Yes  
☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      27000

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share :                      13.73

Save

Delete Issued Share

Reset

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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

[Add](#)

### List of Allottees and their particulars

#### Identification

**No./Registration  
No.**

**Shareholder Category**

<u>S1184310G</u>	ALBERT LIM CHYE HUAT	Individual
<u>S1589666C</u>	TONG LAY KUEN	Individual
<u>S2185732G</u>	SUNG SHWU YIN	Individual



14/04/2016 10:30:06

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder  
Category : \* **Individual**

Identification No. : \* S1184310G

Retrieve Details

Identification Type : \* NRIC

Name : \* ALBERT LIM CHYE HUAT

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 538409

Retrieve Address

Block/House No. : 23

Street Name : **JALAN BUNGA RAMPAI**

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 2000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 02/12/2005 (dd/mm/yyyy)



Return of Allotment of Shares

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LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder  
Category : \*

Individual

Identification No. : \* S1589666C

Retrieve Details

Identification Type : \* NRIC

Name : \* TONG LAY KUEN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 456015

Retrieve Address

Block/House No. : 26

Street Name : SIGLAP PLAIN

Unit : #

-

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

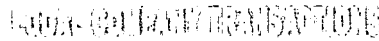
**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 5000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 02/12/2005 (dd/mm/yyyy)



**LOGOUT**

## Submit

## Summary of Capital

Charabolder

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 20000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 02/12/2005 (dd/mm/yyyy)




[HOME](#)
[LOGOUT](#)

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497548335.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497548335.00</b>	<b>86084215.00</b>	<b>0.00</b>		



HOME COMPANY TRANSACTION

HOME

LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 02/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

[HOME](#)[LOGOUT](#)

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001512345A**

Transaction No.	Company Registration No.	Company Name
<b>C050577013</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001512345A

Date/Time : 02/12/2005 15:42

Transaction  
No : C050577013

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 829.00**

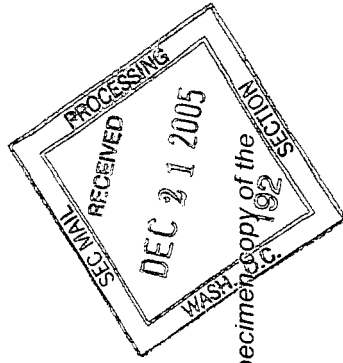
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,497,514,535	1,497,514,535	Before Exercise	41,032,496
	S\$1.00	S\$ 500,000,000	6,800	6,800	Less Exercise	(6,800)
	S\$1.00	S\$ 500,000,000	1,497,521,335	1,497,521,335	After Exercise	41,025,696

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

Designation : Assistant Secretary

Date : December 2, 2005

## Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,800	\$10.40	\$70,720.00	
	Total value of shares exercised =		
6,800		\$70,720.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



DATA SECURITY INFORMATION

[HOME](#)
[LOGOUT](#)

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained  
 the approval of the company ☒ Yes  
 in general meeting to issue ☐ No  
 shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Members**

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* **Special**

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
 changed by suffixing time-  
 stamp with the actual file  
 name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB



**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	6800		
Amount paid or due and payable on each share			

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share : 9.40

Save

Delete Issued Share

Reset

Back

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

### List of Allottees and their particulars

#### Identification

**No./Registration Name  
No.**

#### Shareholder Category

<u>C576866(5)</u>	LEUNG CHUN FAI	Individual
<u>S2560175J</u>	TING TECK PEI	Individual



## CONCLUSIONS

**LOGOUT**

## Submit

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

**If Allottee is NOT an Individual :**

Shareholder  
Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1800
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 02/12/2005 (dd/mm/yyyy)

Save

Reset

Back



NON-CORPORATE TRANSACTION

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

### Particulars of Allottee

Shareholder Category : \* **Individual**

Identification No. : \* **S2560175J**

Identification Type : \* **NRIC**

Name : \* **TING TECK PEI**

Nationality : \* **SINGAPORE P.R. (300)**

Mobile No. :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 560512

Retrieve Address

Block/House No. : 512

Street Name : **ANG MO KIO AVENUE 8**

Unit : # 10 - 2516

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

### Authorised Capital

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted	Total No. of shares after allotment
Ordinary	SINGAPORE DOLLAR (099)	1		5000	5000


[100% GUARANTEED](#)

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Shares payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	---------------------------	---	---	---	-----------------------

Please fill in the following information. Fields marked \* must be completed.

### Details of Shares Allotted \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : **1**
- b) No. of shares allotted : **5000**
- c) Class of shares allotted : **Ordinary**
- d) Currency : **SINGAPORE DOLLAR**
- e) Date of allotment : **02/12/2005**

Save

Reset

Delete

Back



~~COMPANY INFORMATION~~

[HOME](#)
[LOGOUT](#)

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497521335.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497521335.00</b>	<b>86084215.00</b>	<b>0.00</b>





YOUR CURRENT TRANSACTIONS

HOME

LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 02/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



Account No.

[HOME](#)

[LOGOUT](#)

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001512181A**

Transaction No.	Company Registration No.	Company Name
C050576843	199901152M	DBS GROUP HOLDINGS LTD

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001512181A

Date/Time : 02/12/2005 14:57

Transaction  
No : C050576843

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				

Total (S\$) : 10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 839.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



November 23, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

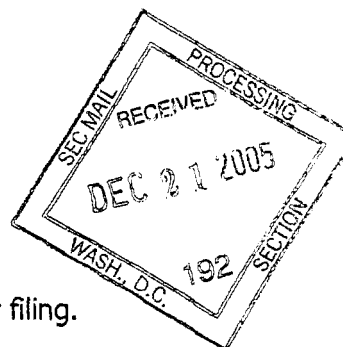
Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in cursive script, appearing to read 'Winnie'.

Winnie Ong  
Bank Executive  
(65) 6878 6141

encs



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 13,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Par Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,363,370	1,497,363,370	Before Exercise	41,183,661
Preference Shares*	S\$1.00	S\$ 500,000,000	13,000	13,000	Less Exercise	(13,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,376,370	1,497,376,370	After Exercise	41,170,661

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

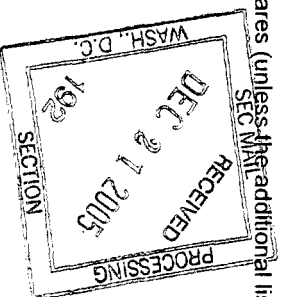
Name : Jeannie Hui Authorised Signature : 

Designation : Assistant Secretary Date : November 23, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,000	\$14.73	\$191,490.00	
13,000	Total value of shares exercised =	\$191,490.00	
Notes :  (1) Adjustments to subscription price to be disclosed as footnotes  (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse....

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB



**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	13000	✓
--------------------	-------	---

Amount paid or due and  
payable on each share

paid : 1 ✓

due and payable : 0 ✓

Amount of premium paid or payable on each share :	13.73	✓
--	-------	---

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1113260Z

NG PENG KHIAN

Individual



LOCAL COMPANY TRANSACTIONS

HOME

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1113260Z /

Retrieve Details

Identification Type : \* NRIC /

Name : \* NG PENG KHIAN /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 417993 / Retrieve Address

Block/House No. : 22 /

Street Name : **JALAN YASIN** /

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1 /  
b) No. of shares allotted : 13000 /  
c) Class of shares allotted : Ordinary /  
d) Currency : SINGAPORE DOLLAR (099) /  
e) Date of allotment : 23/11/2005 (dd/mm/yyyy) /



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497376370.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497376370.00</b>	<b>86084215.00</b>	<b>0.00</b>

23/11

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

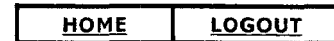
Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001498121A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050561112</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

**Print Receipt.**





GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001498121A  
Transaction No : C050561112  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 23/11/2005 09:52

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,119.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,497,376,370	1,497,376,370	Before Exercise	41,170,661
	S\$1.00	S\$ 500,000,000	4,000	4,000	Less Exercise	(4,000)
	S\$1.00	S\$ 500,000,000	1,497,380,370	1,497,380,370	After Exercise	41,166,661

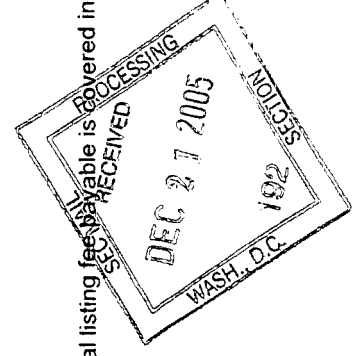
3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui  
Designation : Assistant Secretary  
Authorised Signature :   
Date : November 23, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



## ESOS SCHEDULE

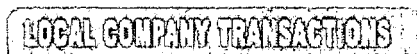
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$10.40	\$41,600.00	
	Total value of shares exercised =		
4,000		\$41,600.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	4000 ✓
--------------------	--------

Amount paid or due and  
payable on each share

paid : 1 ✓

due and payable : 0 ✓

Amount of premium paid or payable on each share :	9.40 ✓
--	--------

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#) [LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the allotment</a>	<a href="#">Summary of Capital</a>
--	---	---	---	--	--

To Add Allottee [Add](#)

### List of Allottees and their particulars

#### Identification

**No./Registration Name  
No.**

D390088(7)

CHENG PO KEE

#### Shareholder Category

Individual



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* D390088(7) ✓

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS ✓

Name : \* CHENG PO KEE ✓

Nationality : \* HONG KONG RESIDENT (332) ✓

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign ✓

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ✓

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT D, 11/F BLOCK 4 POKFULAM GARDENS, ✓

180 POKFULAM ROAD HONG KONG ✓

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search



Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1 /
- b) No. of shares allotted : 4000 /
- c) Class of shares allotted : Ordinary /
- d) Currency : SINGAPORE DOLLAR (099) /
- e) Date of allotment : 23/11/2005 (dd/mm/yyyy) /

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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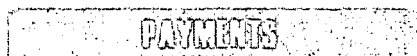
## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497380370.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497380370.00</b>	<b>86084215.00</b>	<b>0.00</b>		

*J*  
*Ar*  
23/11

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	23/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001498434A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050561437</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001498434A  
Transaction No : C050561437  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 23/11/2005 11:28

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,109.00**

This is a computer-generated receipt. No signature is required.

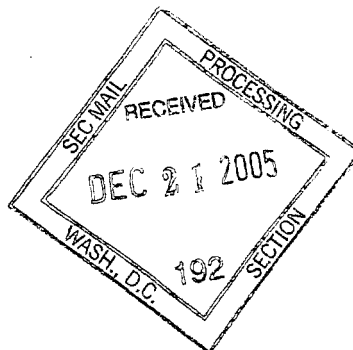
Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



December 13, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

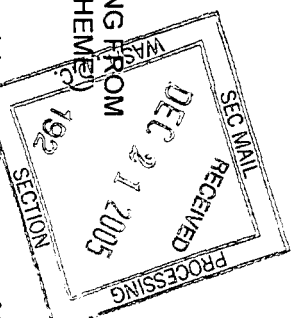
A handwritten signature in black ink, appearing to read 'Winnie Ong'.

Winnie Ong  
Bank Executive  
(65) 6878 6141

encs

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 5,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,706,885	1,497,706,885	Before Exercise	40,858,146
Preference Shares*	S\$1.00	S\$ 500,000,000	5,800	5,800	Add Exercise	(5,800)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,712,685	1,497,712,685	After Exercise	40,852,346

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng  
Designation : Group Secretary  
Authorised Signature :   
Date : December 13, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,800	\$10.40	\$60,320.00	
5,800	Total value of shares exercised =	\$60,320.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	5800
--------------------	------

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	9.40
--	------

[Save](#)[Delete Issued Share](#)[Reset](#)[Back](#)

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2706397G

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* ANDREW DAVID CHARLES GLAUSER

Nationality : \* AUSTRALIAN (701)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 267938 [Retrieve Address](#)

Block/House No. : 18

Street Name : **LEEDON HEIGHTS**

Unit : # 14 - 04

Building/Estate Name : **LEEDON HEIGHTS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 5800

c) Class of shares allotted : Ordinary d) Currency : SINGAPORE DOLLAR (099) 

e) Date of allotment : 13/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497712685.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497712685.00</b>	<b>86084215.00</b>	<b>0.00</b>		



PAYMENTS

HOME

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**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

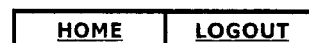
**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/12/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001525295A**

**Transaction No.      Company Registration No.**

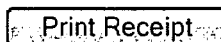
**C050591428**

**199901152M**

**Company Name**

**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**







GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001525295A

Date/Time : 14/12/2005 08:44

Transaction  
No : C050591428

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

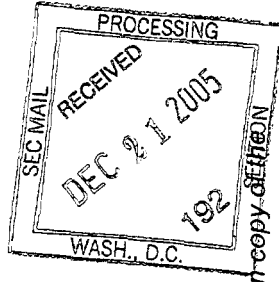
Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 604.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



# DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,497,700,885	1,497,700,885	Before Exercise Less Exercise After Exercise 40,864,146 (6,000) 40,858,146
	S\$1.00	S\$ 500,000,000	6,000	6,000	
	S\$1.00	S\$ 500,000,000	1,497,706,885	1,497,706,885	

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature :

Designation : Group Secretary

Date

December 13, 2005

## Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$14.73	\$88,380.00	
6,000	Total value of shares exercised =	\$88,380.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



**LOCAL COMPANY TRANSACTIONS**

[HOME](#)

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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
 general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	6000
--------------------	------

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	13.73
--	-------

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

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LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1587503H

Retrieve Details

Identification Type : \* NRIC

Name : \* HO LOON KHWAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 380057

Retrieve Address

Block/House No. : 57

Street Name : **SIMS DRIVE**

Unit : # 12 - 1131

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 5000

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 13/12/2005 (dd/mm/yyyy)





LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1104623A

Retrieve Details

Identification Type : \* NRIC

Name : \* Lim King Seng

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 426105

Retrieve Address

Block/House No. : 90

Street Name : **LORONG H TELOK KURAU**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 1000

c) Class of shares allotted : Ordinary d) Currency : SINGAPORE DOLLAR (099) 

e) Date of allotment : 13/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497706885.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497706885.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****HOME****LOGOUT****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	13/12/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



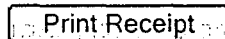
## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001524369A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050590358</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001524369A  
Transaction No : C050590358  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 13/12/2005 14:51

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 614.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**

(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-


Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,497,695,885	1,497,695,885	Before Exercise	40,869,146
	S\$1.00	S\$ 500,000,000	5,000	5,000	Less Exercise	(5,000)
	S\$1.00	S\$ 500,000,000	1,497,700,885	1,497,700,885	After Exercise	40,864,146

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

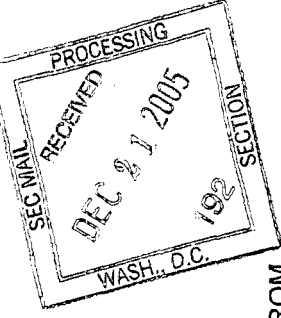
Date : December 13, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$15.30	\$76,500.00	
5,000	Total value of shares exercised =	\$76,500.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





**LOCAL COMPANY TRANSACTIONS**

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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
 general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Directors**

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* **Director's**

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	5000
--------------------	------

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	14.30
--	-------

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1546208F

Retrieve Details

Identification Type : \* NRIC

Name : \* LIM BENG KUAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529948

Retrieve Address

Block/House No. : 28

Street Name : **SIMEI STREET 1**

Unit : # 09 - 07

Building/Estate Name : **MELVILLE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1  
b) No. of shares allotted : 3000  
c) Class of shares allotted : Ordinary  
d) Currency : SINGAPORE DOLLAR (099)  
e) Date of allotment : 13/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2166473A

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG SIEW LIEN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 597708 Retrieve Address

Block/House No. : 18

Street Name : **LORONG PISANG UDANG**

Unit : #

Building/Estate Name : **HOOVER PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

2000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

13/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

[HOME](#)

[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497700885.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497700885.00</b>	<b>86084215.00</b>	<b>0.00</b>		





PAYMENTS

[HOME](#)[LOGOUT](#)**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	13/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001524231A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050590214</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001524231A

Date/Time : 13/12/2005 14:11

Transaction  
No : C050590214

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 624.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



December 13, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read "Christine Cheang".

Christine Cheang  
Analyst  
(65) 6878 5304

encs

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,712,685	1,497,712,685	Before Exercise	40,852,340
Preference Shares*	S\$1.00	S\$500,000,000	4,000	4,000	Less Exercise	(4,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,716,685	1,497,716,685	After Exercise	40,848,340

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng Authorised Signature :   
Designation : Group Secretary Date : December 13, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$10.40	\$41,600.00	
	Total value of shares exercised =		
4,000		\$41,600.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	---	--	--	---	-------------------------------------

Record saved successfully.

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	4000		
--------------------	------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	9.40		
--	------	--	--

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

**List of Allottees and their particulars****Identification****No./Registration Name  
No.**S1682734G

TSNG BOON KIAT

**Shareholder Category**

Individual



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder  
Category : \*

Individual

Identification No. : \* S1682734G

Retrieve Details

Identification Type : \* NRIC

Name : \* TSNG BOON KIAT

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 269511

Retrieve Address

Block/House No. : 110

Street Name : CORONATION ROAD

Unit : # -

Building/Estate  
Name : CORONATION VILLAGE

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder

Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

4000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

14/12/2005 (dd/mm/yyyy)

Save

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497716685.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497716685.00</b>	<b>86084215.00</b>	<b>0.00</b>

[LOCAL COMPANY TRANSACTIONS](#)[HOME](#)[LOGOUT](#)

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

[HOME](#)[LOGOUT](#)**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/12/2005

[Submit](#)[Cancel](#)

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001525602A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050591729</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)





GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001525602A

Date/Time : 14/12/2005 10:40

Transaction  
No : C050591729

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 594.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen-copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,716,685	1,497,716,685	Before Exercise	40,848,346
Preference Shares*	S\$1.00	S\$ 500,000,000	7,000	7,000	Less Exercise	(7,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,723,685	1,497,723,685	After Exercise	40,841,346

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

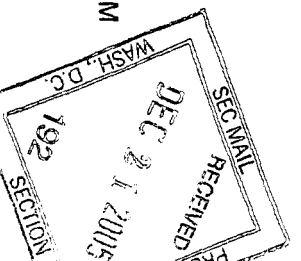
Name : Heng Lee Cheng Authorised Signature : 

Designation : Group Secretary Date : December 13, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$14.73	\$103,110.00	
7,000	Total value of shares exercised =	\$103,110.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

**Record saved successfully.**

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	7000		
--------------------	------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	13.73
--	-------

Save

Delete Issued Share

Reset

Back

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S0239112J

LEE KHENG LEONG

Individual

S1327888A

CHONG SUH KIEN ROSE

Individual



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder  
Category : \***Individual**

Identification No. : \*

S1327888A

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHONG SUH KIEN ROSE

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 789975

Retrieve Address

Block/House No. : 20

Street Name : **COUNTRYSIDE GROVE**

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder



Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

6000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

14/12/2005 (dd/mm/yyyy)

Save

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder  
Category : \***Individual**

Identification No. : \* S0239112J

Retrieve Details

Identification Type : \* NRIC

Name : \* LEE KHENG LEONG

Nationality : \* SINGAPORE P.R. (300)

Mobile No. :

Occupation :

Email Address :

Address Type : \* ☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 649820

Retrieve Address

Block/House No. : 82

Street Name : **CORPORATION ROAD**

Unit : # 05 - 06

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder

Category : \* Company / Foreign Branch Registration No. : \* 

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:   
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Nominal Value per Share :	<b>1.00</b>			
Amount of Authorised Share Capital :	<b>5000000000.00</b>			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	<b>1497723685.00</b>	<b>86084215.00</b>	<b>0.00</b>	
Amount of Paid-up Share Capital :	<b>1497723685.00</b>	<b>86084215.00</b>	<b>0.00</b>	

[LOCAL COMPANY TRANSACTIONS](#)[HOME](#)[LOGOUT](#)

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**PAYMENTS**[HOME](#)[LOGOUT](#)**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 14/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001525664A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050591785</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001525664A

Date/Time : 14/12/2005 10:57

Transaction  
No : C050591785

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 584.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)





November 24, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Erica Tan', with a stylized flourish at the end.

Erica Tan  
Bank Executive  
(65) 6878 5912

encs



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,380,370	1,497,380,370	Before Exercise	41,166,661
Preference Shares*	S\$1.00	S\$ 500,000,000	3,000	3,000	Less Exercise	(3,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,383,370	1,497,383,370	After Exercise	41,163,661

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :



Designation : Assistant Secretary

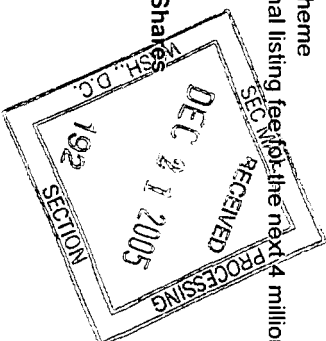
Date : November 24, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$12.27	\$36,810.00	
3,000	Total value of shares exercised =	\$36,810.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue ☐ No shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      3000

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share :                      11.27

Save

Delete Issued Share

Reset

Back

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of CapitalTo Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**G003169(A)

CHAN PO MING DANIEL

Individual



LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allottees  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)**Particulars of Allottee****Unable to retrieve details for the given Identification No.****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* G003169(A)

[Retrieve Details](#)

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHAN PO MING DANIEL

Nationality : \* AUSTRALIAN (701)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

[Retrieve Address](#)

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT C, 11/F, BLK 3, THE GRAND PANORAMA  
10 ROBINSON RD, MID-LEVELS, HONG KONG**If Allottee is NOT an Individual :**



Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 3000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 24/11/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497383370.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497383370.00</b>	<b>86084215.00</b>	<b>0.00</b>		



PAYMENTS

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

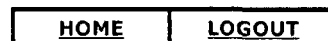
**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	24/11/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001499722A**

**Transaction No.      Company Registration No.**

**C050562913**

**199901152M**

**Company Name**

**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001499722A

Date/Time : 24/11/2005 09:06

Transaction  
No : C050562913

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,099.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,383,370	1,497,383,370	Before Exercise	41,163,661
Preference Shares*	S\$1.00	S\$500,000,000	4,000	4,000	Less Exercise	(4,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,387,370	1,497,387,370	After Exercise	41,159,661

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :



Designation : Assistant Secretary

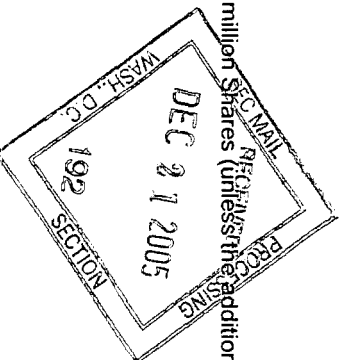
Date : November 24, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$14.73	\$58,920.00	
4,000	Total value of shares exercised =	\$58,920.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB



**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	4000		
Amount paid or due and payable on each share			

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share : 13.73

Save

Delete Issued Share

Reset

Back

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1235624B

LEE LAY WAH IRENE

Individual



LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allottees  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1235624B

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* LEE LAY WAH IRENE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 465926

[Retrieve Address](#)

Block/House No. : 29

Street Name : **KEW WALK**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 4000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 24/11/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497387370.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497387370.00</b>	<b>86084215.00</b>	<b>0.00</b>



PAYMENTS

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	24/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001499728A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050562921</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)





GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001499728A

Date/Time : 24/11/2005 09:11

Transaction  
No : C050562921

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,089.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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November 25, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in cursive script, appearing to read 'Winnie'.

Winnie Ong  
Bank Executive  
(65) 6878 6141

encs

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 14,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,387,370	1,497,387,370	Before Exercise	41,159,661
Preference Shares*	S\$1.00	S\$ 500,000,000	14,000	14,000	Less Exercise	(14,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,401,370	1,497,401,370	After Exercise	41,145,661

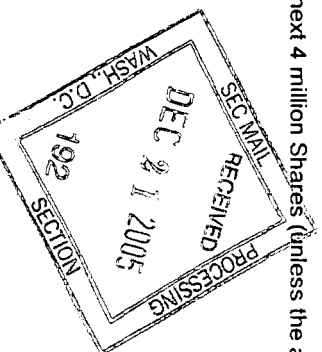
3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui  
Designation : Assistant Secretary  
Date : November 25, 2005  
Authorised Signature : 

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,000	\$15.30	\$214,200.00	
14,000	Total value of shares exercised =	\$214,200.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	14000	✓
--------------------	-------	---

Amount paid or due and  
payable on each share

paid : 1 ✓

due and payable : 0 ✓

Amount of premium paid or payable on each share :	14.30	✓
--	-------	---

Save

Delete Issued Share

Reset

Back

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1361114I /

[Retrieve Details](#)

Identification Type : \* NRIC /

Name : \* CHAN PETER /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 467833 /

[Retrieve Address](#)

Block/House No. : 31 /

Street Name : **LIMAU GROVE** /

Unit : # -

Building/Estate Name : **LIMAU GROVE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)



Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1 /
- b) No. of shares allotted : 4000 /
- c) Class of shares allotted : Ordinary /
- d) Currency : SINGAPORE DOLLAR (099) /
- e) Date of allotment : 25/11/2005 (dd/mm/yyyy) /

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Shares payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Shareholder Category : \* **Individual**

Identification No. : \* **S2539115B**

Identification Type : \* **NRIC**

Name : \* **LEE MENG SOON**

Nationality : \* **SINGAPORE P.R. (300)**

Mobile No. :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 596744

Retrieve Address

Block/House No. : 52A

Street Name : **TOH TUCK ROAD**

Unit : # 05 - 09

Building/Estate Name : **SIGNATURE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

### Authorised Capital

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted	Total No. of shares after allotment
Ordinary	SINGAPORE DOLLAR (099)	1		10000	10000

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted : Ordinary

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares


Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497401370.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497401370.00</b>	<b>86084215.00</b>	<b>0.00</b>

  
28/11

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	25/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001502046A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050565442</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

**Print Receipt**



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001502046A

Date/Time : 25/11/2005 13:22

Transaction  
No : C050565442

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,079.00**

This is a computer-generated receipt. No signature is required.

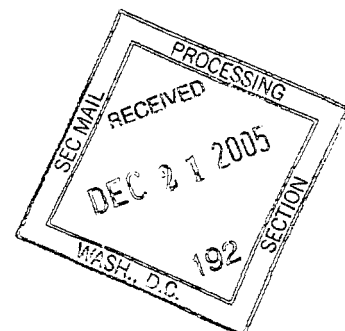
Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$14.73	\$103,110.00	
7,000	Total value of shares exercised =	\$103,110.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			





# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,401,370	1,497,401,370	41,145,661	
Preference Shares*	S\$1.00	S\$ 500,000,000	7,000	7,000	(7,000)	
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,408,370	1,497,408,370	41,138,661	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui Authorised Signature : 

Designation : Assistant Secretary Date : November 25, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      7000    ✓

Amount paid or due and  
payable on each share

paid : 1    ✓

due and payable : 0    ✓

Amount of premium paid or  
payable on each share :                      13.73    ✓

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

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LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2560657D /

Retrieve Details

Identification Type : \* NRIC /

Name : \* WONG SING LEON /

Nationality : \* SINGAPORE P.R. (300) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 328837 / Retrieve Address

Block/House No. : 17 /

Street Name : **KIM KEAT ROAD** /

Unit : # 06 - 02 /

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1 /  
b) No. of shares allotted : 1000 /  
c) Class of shares allotted : Ordinary ☐ /  
d) Currency : SINGAPORE DOLLAR (099) /  
e) Date of allotment : 25/11/2005 (dd/mm/yyyy) /



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1327888A /

Retrieve Details

Identification Type : \* NRIC /

Name : \* CHONG SUH KIEN ROSE /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 789975 / Retrieve Address

Block/House No. : 20 /

Street Name : **COUNTRYSIDE GROVE** /

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1 ✓
- b) No. of shares allotted : 6000 ✓
- c) Class of shares allotted : Ordinary  ✓
- d) Currency : SINGAPORE DOLLAR (099) ✓
- e) Date of allotment : 25/11/2005 (dd/mm/yyyy) ✓





LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares


Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497408370.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497408370.00</b>	<b>86084215.00</b>	<b>0.00</b>

 28/11

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	25/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001502129A**

Transaction No.	Company Registration No.
C050565535	199901152M

Company Name
DBS GROUP HOLDINGS LTD

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001502129A

Date/Time : 25/11/2005 14:09

Transaction  
No : C050565535

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,069.00**

This is a computer-generated receipt. No signature is required.

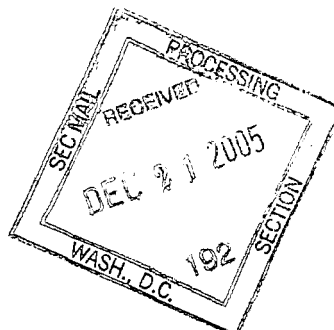
Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



November 28, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Christine Cheang', written over a horizontal line.

Christine Cheang  
Analyst  
(65) 6878 5304

encs

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 12,300 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)


1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,408,370	1,497,408,370	41,138,661
Preference Shares*	S\$1.00	S\$ 500,000,000	12,300	12,300	(12,300)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,420,670	1,497,420,670	41,126,361
			Before Exercise	Before Exercise	
			Add Exercise	Less Exercise	
			After Exercise	After Exercise	

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

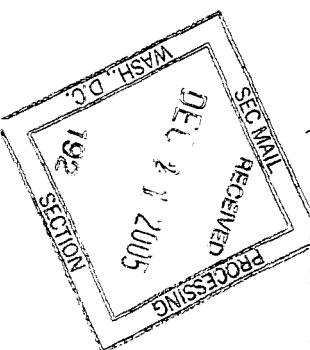
Designation : Assistant Secretary

Date : November 28, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,300	\$14.73	\$181,179.00	
12,300	Total value of shares exercised =	\$181,179.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



199901152M

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained  
 the approval of the company ☒ Yes  
 in general meeting to issue ☐ No  
 shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
 changed by suffixing time-  
 stamp with the actual file  
 name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB



**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      12300

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share :                      13.73[Save](#)[Delete Issued Share](#)[Reset](#)[Back](#)

[Return of Allotment of Shares](#)[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**

<u>S0239112J</u>	LEE KHENG LEONG	Individual
<u>S1184310G</u>	ALBERT LIM CHYE HUAT	Individual
<u>S1391861I</u>	WONG KOK SENG AUGUSTINE	Individual
<u>S7173953H</u>	HO MEE LEE	Individual



Return of Allotment of Shares

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder  
Category : \* **Individual**

Identification No. : \* S7173953h

Retrieve Details

Identification Type : \* NRIC

Name : \* HO MEE LEE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 534202

Retrieve Address

Block/House No. : 18

Street Name : **UPPER SERANGOON VIEW**

Unit : # 10 - 16

Building/Estate  
Name : **RIO VISTA**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 4000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 28/11/2005 (dd/mm/yyyy)

[Return of Allotment of Shares](#)[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the allotment</a>	<a href="#">Summary of Capital</a>
--	---------------------------------------	---	---	--	------------------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* s1184310g

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* ALBERT LIM CHYE HUAT

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 538409

[Retrieve Address](#)

Block/House No. : 23

Street Name : **JALAN BUNGA RAMPAI**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 2300
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 28/11/2005 (dd/mm/yyyy)

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder  
Category : \* **Individual**

Identification No. : \* S0239112j

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* LEE KHENG LEONG

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 649820

[Retrieve Address](#)

Block/House No. : 82

Street Name : **CORPORATION ROAD**

Unit : # 05 - 06

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :



Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 28/11/2005 (dd/mm/yyyy)

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder  
Category : \* **Individual**

Identification No. : \* S13918611

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* WONG KOK SENG AUGUSTINE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 507421

[Retrieve Address](#)

Block/House No. : 180

Street Name : **LOYANG RISE**

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 5000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 28/11/2005 (dd/mm/yyyy)



NON-COMPLIANCE INFORMATION

[HOME](#)
[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497420670.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497420670.00</b>	<b>86084215.00</b>	<b>0.00</b>		



DATA COLLECTION INFORMATION

[HOME](#)

[LOGOUT](#)

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)



### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	28/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



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## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001504871A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050568579</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001504871A  
Transaction No : C050568579  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 28/11/2005 17:34

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,059.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



# DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,020 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,420,670	1,497,420,670	Before Exercise	41,126,36
Preference Shares*	S\$1.00	S\$500,000,000	6,020	6,020	Add Exercise	(6,020
Preference Shares #	S\$1.00	S\$500,000,000	1,497,426,690	1,497,426,690	After Exercise	41,120,34

3. Outstanding Warrants/SRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

*Claire Tham*

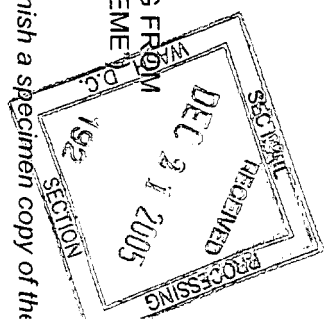
Designation : Assistant Secretary

Date : November 28, 2005

## Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,020	\$15.30	\$92,106.00	
6,020	Total value of shares exercised =	\$92,106.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			


[Return of Allotment of Shares](#)

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained  
 the approval of the company ☒ Yes  
 in general meeting to issue ☐ No  
 shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

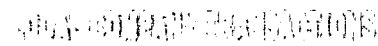
Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



**LOGOUT**

## Submit

### Resolution / Declaration

**For a  
consideration  
other than cash**

**List of Shareholders after the Allotment**

## Summary of Capital

Currency

**SINGAPORE  
DOLLAR ( 099 )**

Others

Back

ADD NEW ALLOTMENT

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1104196E

KOH BOON SIM

Individual

S1546208F

LIM BENG KUAN

Individual



~~2008-2012/2013 TRANSACTIONS~~

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder  
Category : \*

**Individual**

Identification No. : \* S1104196E

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* KOH BOON SIM

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 554824

[Retrieve Address](#)

Block/House No. : 6

Street Name : **CHUAN PLACE**

Unit : #

-

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 4020
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 28/11/2005 (dd/mm/yyyy)





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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder  
Category : \* **Individual**

Identification No. : \* S1546208F

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* LIM BENG KUAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529948

[Retrieve Address](#)

Block/House No. : 28

Street Name : **SIMEI STREET 1**

Unit : # 09 - 07

Building/Estate  
Name : **MELVILLE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 2000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 28/11/2005 (dd/mm/yyyy)


[Return of Allotment of Shares](#)

HOME

LOGOUT

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497426690.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497426690.00</b>	<b>86084215.00</b>	<b>0.00</b>		



[Return of Allotment of Shares](#)

[HOME](#)

[LOGOUT](#)

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)



BIZFILE

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



HOME

HOME

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## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001504944A**

Transaction No.	Company Registration No.	Company Name
C050568650	199901152M	DBS GROUP HOLDINGS LTD

**Payment for return of allotment of shares has been done successfully.**

Print Receipt



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001504944A

Date/Time : 28/11/2005 17:53

Transaction  
No : C050568650

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,049.00**

This is a computer-generated receipt. No signature is required.

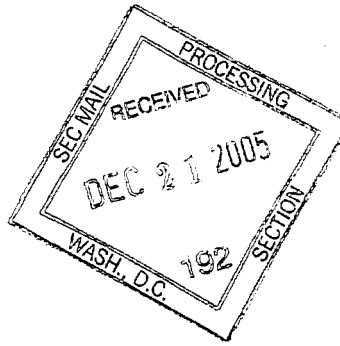
Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



November 29, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be "Yvonne Lee".

Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 3,375 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: **Pari Passu**

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,457,070	1,497,457,070	Before Exercise	41,089,961
Preference Shares*	S\$1.00	S\$ 500,000,000	3,375	3,375	Add Exercise	(3,375)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,460,445	1,497,460,445	After Exercise	41,086,586

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

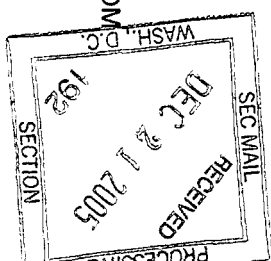
Name : Claire Tham Authorised Signature :   
Designation : Assistant Secretary Date : November 29, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,375 /	\$15.30 /	\$51,637.50	
3,375	Total value of shares exercised =	\$51,637.50	
Notes :  (1) Adjustments to subscription price to be disclosed as footnotes  (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

Record saved successfully.

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
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Number of shares :	3375
--------------------	------

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	14.30
--	-------

[Save](#)[Delete Issued Share](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1557545Z

Retrieve Details

Identification Type : \* NRIC

Name : \* TEO PIT KOON

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 510110

Retrieve Address

Block/House No. : 110

Street Name : **PASIR RIS STREET 11**

Unit : # 03 - 619

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 3375
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 29/11/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497460445.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497460445.00</b>	<b>86084215.00</b>	<b>0.00</b>		





PAYMENTS

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	29/11/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001506925A**

<b>Transaction No.</b>	<b>Company Registration No.</b>
<b>C050570901</b>	<b>199901152M</b>

<b>Company Name</b>
<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001506925A

Date/Time : 29/11/2005 17:53

Transaction  
No : C050570901

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 979.00**

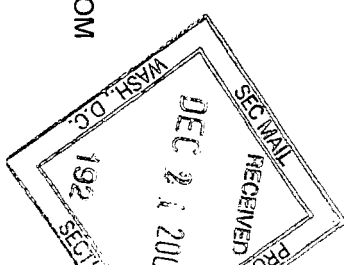
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 13,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,460,445	1,497,460,445	Before Exercise	41,086,586
Preference Shares*	S\$1.00	S\$500,000,000	13,000	13,000	Add Exercise	(13,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,473,445	1,497,473,445	After Exercise	41,073,586

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : November 29, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,000 ,	\$14.73 /	\$191,490.00	
13,000	Total value of shares exercised =	\$191,490.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

Record saved successfully.

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	13000		
Amount paid or due and payable on each share			

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share : 13.73

Save

Delete Issued Share

Reset

Back





LOCAL COMPANY TRANSACTIONS

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Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1587503H

HO LOON KHWAN

Individual

S6817245D

SIAH SENG CHEE

Individual



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1587503H

Retrieve Details

Identification Type : \* NRIC

Name : \* HO LOON KHWAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 380057

Retrieve Address

Block/House No. : 57

Street Name : **SIMS DRIVE**

Unit : # 12 - 1131

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 5000

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 29/11/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S6817245D

Retrieve Details

Identification Type : \* NRIC

Name : \* SIAH SENG CHEE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 736786

Retrieve Address

Block/House No. : 786F

Street Name : **WOODLANDS DRIVE 60**

Unit : # 11 - 03

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

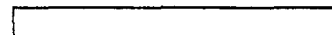
**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 8000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 29/11/2005 (dd/mm/yyyy)

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	29/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001506942A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050570918</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001506942A

Date/Time : 29/11/2005 17:58

Transaction  
No : C050570918

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 969.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 7,650 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,473,445	1,497,473,445	Before Exercise	41,073,586
Preference Shares*	S\$1.00	S\$500,000,000	7,650	7,650	Less Exercise	(7,650)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,481,095	1,497,481,095	After Exercise	41,065,936

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

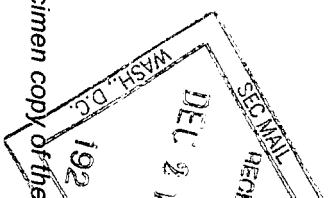
Designation : Assistant Secretary Date : November 29, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,650 /	\$10.40 /	\$79,560.00	
7,650	Total value of shares exercised =	\$79,560.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

**Record saved successfully.**

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue shares. ☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
 (max 2000 characters)

Attachment : \*  
 (copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      7650

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share : 9.40

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**K338511(6)

LAU MING KEI

Individual

S1101747I

LIM TOK KIAK (MRS)

Individual

S1805337C

FOO SHER LENG PHYLLIS

Individual

S2684776A

WONG HIM WAI ANDREA

Individual



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2684776A

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG HIM WAI ANDREA

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 307945

Retrieve Address

Block/House No. : 7

Street Name : **NEWTON ROAD**

Unit : # 20 - 03

Building/Estate Name : **ELMIRA HEIGHTS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1  
b) No. of shares allotted : 3450  
c) Class of shares allotted : Ordinary  
d) Currency : SINGAPORE DOLLAR (099)  
e) Date of allotment : 29/11/2005 (dd/mm/yyyy)





LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Unable to retrieve details for the given Identification No.****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* K338511(6)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* LAU MING KEI

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT 4, 34/F, BLOCK C, KA YIN HOUSE

KA TIN COURT, TAI WAI, SHATIN, NT, HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1200
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 29/11/2005 (dd/mm/yyyy)

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allottees  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1101747I

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* LIM TOK KIAK (MRS)

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 807332

[Retrieve Address](#)

Block/House No. : 76

Street Name : **SARACA VIEW**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1  
b) No. of shares allotted : 2000  
c) Class of shares allotted : Ordinary  
d) Currency : SINGAPORE DOLLAR (099)  
e) Date of allotment : 29/11/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allottees  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1805337C

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* FOO SHER LENG PHYLLIS

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 556119

[Retrieve Address](#)

Block/House No. : 139

Street Name : **SERANGOON AVENUE 3**

Unit : # 07 - 06

Building/Estate Name : **SPRINGBLOOM, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 29/11/2005 (dd/mm/yyyy)



**LOCAL COMPANY TRANSACTIONS**

[HOME](#)

[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497481095.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497481095.00</b>	<b>86084215.00</b>	<b>0.00</b>		



PAYMENTS

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	29/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**





## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001506972A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050570949</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001506972A

Date/Time : 29/11/2005 18:12

Transaction  
No : C050570949

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 959.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,543 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,481,095	1,497,481,095	Before Exercise	41,065,936
Preference Shares*	S\$1.00	S\$500,000,000	4,543	4,543	Add Exercise	(4,543)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,485,638	1,497,485,638	After Exercise	41,061,393

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

*C. Tham*

Designation : Assistant Secretary

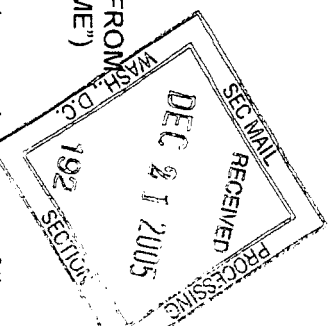
Date :

November 29, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,543 /	\$14.73 /	\$66,918.39	
4,543	Total value of shares exercised =	\$66,918.39	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

**Record saved successfully.**

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue ☐ No shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	4543
--------------------	------

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	13.73
--	-------

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1113260Z

NG PENG KHIAN

Individual

S1671929C

TAN MUAY MUAY JACQUELINE

Individual





LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1671929C

Retrieve Details

Identification Type : \* NRIC

Name : \* TAN MUAY MUAY JACQUELINE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 587970

Retrieve Address

Block/House No. : 37

Street Name : **HINDHEDE WALK**

Unit : # 08 - 02

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 543
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 29/11/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1113260Z

Retrieve Details

Identification Type : \* NRIC

Name : \* NG PENG KHIAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 417993

Retrieve Address

Block/House No. : 22

Street Name : **JALAN YASIN**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 4000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 29/11/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497485638.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497485638.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	29/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001506986A**

**Transaction No.      Company Registration No.**

**C050570961**

**199901152M**

**Company Name**

**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

**Print Receipt**



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001506986A

Date/Time : 29/11/2005 18:17

Transaction  
No : C050570961

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 949.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

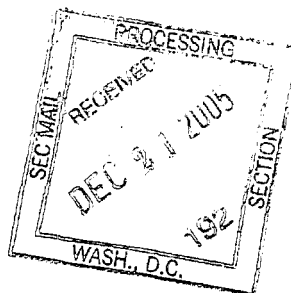
[HOME](#)[LOGOUT](#)





November 29, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

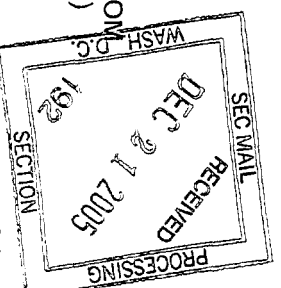
Yours faithfully

  
Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,000<sup>1</sup> SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,426,690 <sup>1</sup>	1,497,426,690 <sup>1</sup>	Before Exercise	41,120,341 <sup>1</sup>
Preference Shares*	S\$1.00	S\$ 500,000,000	2,000 <sup>1</sup>	2,000 <sup>1</sup>	Less Exercise	(2,000) <sup>1</sup>
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,428,690 <sup>1</sup>	1,497,428,690 <sup>1</sup>	After Exercise	41,118,341 <sup>1</sup>

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
Designation : Assistant Secretary  
Authorised Signature :  
Date : November 29, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$15.30	\$30,600.00	
2,000	Total value of shares exercised =	\$30,600.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

Record saved successfully.

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      2000

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share :                      14.30

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2166473A

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG SIEW LIEN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 597708

Retrieve Address

Block/House No. : 18

Street Name : **LORONG PISANG UDANG**

Unit : # -

Building/Estate Name : **HOOVER PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 2000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 29/11/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)





LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497428690.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497428690.00</b>	<b>86084215.00</b>	<b>0.00</b>		



PAYMENTS

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	29/11/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

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## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001505785A**

Transaction No.	Company Registration No.
C050569621	199901152M

Company Name
DBS GROUP HOLDINGS LTD

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001505785A

Date/Time : 29/11/2005 12:14

Transaction  
No : C050569621

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				

---

Total (S\$) : 10.00

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,029.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 18,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,428,690	1,497,428,690	Before Exercise	41,118,341
Preference Shares*	S\$1.00	S\$500,000,000	18,000	18,000	Add Exercise	(18,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,446,690	1,497,446,690	After Exercise	41,100,341

3. Outstanding Warrants/SRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

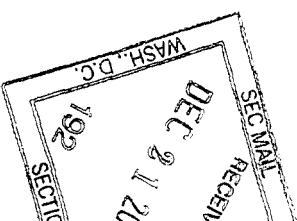
Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : November 29, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



## ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
18,000 /	\$14.73 /	\$265,140.00	
18,000	Total value of shares exercised =	\$265,140.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

Record saved successfully.

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
 general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





**LOCAL COMPANY TRANSACTIONS**

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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	18000		
--------------------	-------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	13.73
--	-------

[Save](#)

[Delete Issued Share](#)

[Reset](#)

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**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**

<u>S1607615E</u>	CHUA BOON CHAI	Individual
<u>S2562465C</u>	WONG LING CHAI	Individual
<u>S7028252F</u>	TAN YONG SHENG	Individual



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S7028252F

Retrieve Details

Identification Type : \* NRIC

Name : \* TAN YONG SHENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 269269

Retrieve Address

Block/House No. : 56

Street Name : **CORONATION ROAD WEST**

Unit : # 05 - 03

Building/Estate Name : **ASTRID MEADOWS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 9000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 29/11/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2562465C

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG LING CHAI

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 118999

Retrieve Address

Block/House No. : 2

Street Name : **NORMANTON PARK**

Unit : # 21 - 147

Building/Estate Name : **NORMANTON PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 7000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 29/11/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1607615E

Retrieve Details

Identification Type : \* NRIC

Name : \* CHUA BOON CHAI

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 129205

Retrieve Address

Block/House No. : 50L

Street Name : **FABER HEIGHTS**

Unit : # 02 - 83

Building/Estate Name : **FABER CREST**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1  
b) No. of shares allotted : 2000  
c) Class of shares allotted : Ordinary  
d) Currency : SINGAPORE DOLLAR (099)  
e) Date of allotment : 29/11/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)





LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497446690.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497446690.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	29/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



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## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001505812A**

**Transaction No.      Company Registration No.**  
**C050569651          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001505812A

Date/Time : 29/11/2005 12:22

Transaction  
No : C050569651

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,019.00**

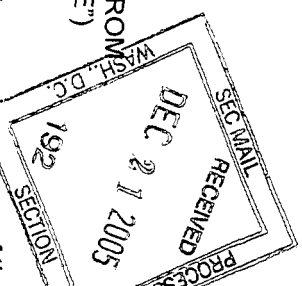
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 6,120 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



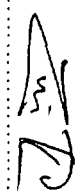
1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,446,690	1,497,446,690	Before Exercise	41,100,341
Preference Shares*	S\$1.00	S\$500,000,000	6,120	6,120	Add Exercise	(6,120)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,452,810	1,497,452,810	After Exercise	41,094,221

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : November 29, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,120 /	\$10.40 /	\$63,648.00	
6,120	Total value of shares exercised =	\$63,648.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

**Record saved successfully.**

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      6120

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share : 9.40

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allottees  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S7028252F

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* TAN YONG SHENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 269269

[Retrieve Address](#)

Block/House No. : 56

Street Name : **CORONATION ROAD WEST**

Unit : # 05 - 03

Building/Estate Name : **ASTRID MEADOWS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 6120
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 29/11/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497452810.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497452810.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	29/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001506471A**

Transaction No.	Company Registration No.	Company Name
C050570365	199901152M	DBS GROUP HOLDINGS LTD

**Payment for return of allotment of shares has been done successfully.**

Print Receipt



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001506471A

Date/Time : 29/11/2005 15:54

Transaction  
No : C050570365

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,009.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,260 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,452,810 ✓	1,497,452,810 ✓	Before Exercise	41,094,221
Preference Shares*	S\$1.00	S\$500,000,000	4,260 ✓	4,260 ✓	Less Exercise	(4,260)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,457,070 ✓	1,497,457,070 ✓	After Exercise	41,089,961

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

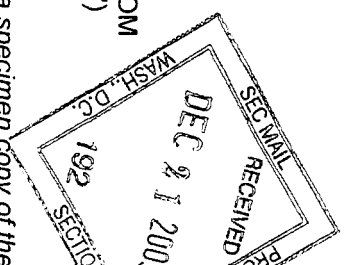
Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : November 29, 2005 ✓

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares





# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,260 /	\$14.73 /	\$62,749.80	
	Total value of shares exercised =		
4,260		\$62,749.80	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

**Record saved successfully.**

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      4260

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share :                      13.73

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S7028252F

Retrieve Details

Identification Type : \* NRIC

Name : \* TAN YONG SHENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 269269

Retrieve Address

Block/House No. : 56

Street Name : **CORONATION ROAD WEST**

Unit : # 05 - 03

Building/Estate Name : **ASTRID MEADOWS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 4260
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 29/11/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497457070.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497457070.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	29/11/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



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## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001506488A**

**Transaction No.      Company Registration No.**  
**C050570382          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001506488A  
Transaction No : C050570382  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 29/11/2005 15:57

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 989.00**

This is a computer-generated receipt. No signature is required.

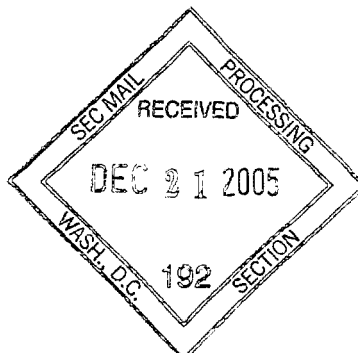
Please print a copy of the receipt for your reference.

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December 1, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

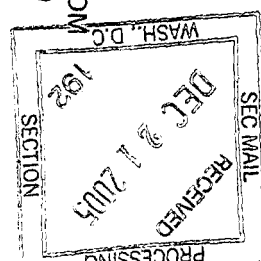
A handwritten signature in cursive script, appearing to read 'Winnie'.

Winnie Ong  
Bank Executive  
(65) 6878 6141

encs

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 15,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares: **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,489,335	1,497,489,335	Before Exercise	41,057,696
Preference Shares*	S\$1.00	S\$ 500,000,000	15,000	15,000	Less Exercise	(15,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,504,335	1,497,504,335	After Exercise	41,042,696

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : December 1, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
15,000	\$14.73	\$220,950.00	
15,000	Total value of shares exercised =	\$220,950.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
 general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	15000
--------------------	-------

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	13.73
--	-------

Save

Delete Issued Share

Reset

Back





LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1124881J

KOH SIEW LENG

Individual

S1479734C

TEH SIEW TIN GINA

Individual

S2178874J

EDWIN KOH PEE LIN

Individual



LOCAL COMPANY TRANSACTIONS

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LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1479734C

Retrieve Details

Identification Type : \* NRIC

Name : \* TEH SIEW TIN GINA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 508559

Retrieve Address

Block/House No. : 40

Street Name : **MARIAM WAY**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 4000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 01/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2178874J

Retrieve Details

Identification Type : \* NRIC

Name : \* EDWIN KOH PEE LIN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 557322

Retrieve Address

Block/House No. : 6

Street Name : **KENSINGTON PARK DRIVE**

Unit : # 01 - 02

Building/Estate Name : **KENSINGTON PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 10000

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 01/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1124881J

Retrieve Details

Identification Type : \* NRIC

Name : \* KOH SIEW LENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 229622

Retrieve Address

Block/House No. : 69

Street Name : **CAVENAGH ROAD**

Unit : # 02 - 356

Building/Estate Name : **CAVENAGH GARDEN**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 01/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497504335.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497504335.00</b>	<b>86084215.00</b>	<b>0.00</b>		



**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	01/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



PAYMENTS

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## PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001510491A

Transaction No.    Company Registration No.  
C050575011        199901152M

Company Name  
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001510491A

Date/Time : 01/12/2005 15:09

Transaction  
No : C050575011

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 859.00**

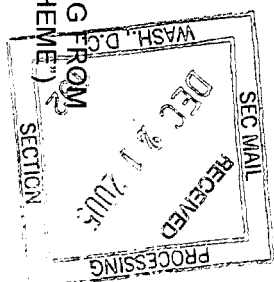
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 3,697 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Before Exercise	After Exercise	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,485,638	1,497,485,638	41,061,393	41,061,393
Preference Shares*	S\$1.00	S\$ 500,000,000	3,697	3,697	(3,697)	(3,697)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,489,335	1,497,489,335	41,057,696	41,057,696

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

Designation : Assistant Secretary

Date :

December 1, 2005

## Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,697	\$15.30	\$56,564.10	
3,697	Total value of shares exercised =	\$56,564.10	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	---	--	--	---	-------------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue ☐ No  
 shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
 (max 2000 characters)

Attachment : \*  
 (copy of resolution)

### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	3697		
Amount paid or due and payable on each share			

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share : 14.30

Save

Delete Issued Share

Reset

Back



**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

**Resolution /  
Declaration****Share payable in  
cash****For a  
consideration  
other than cash****Share Capital /  
Allottees  
Particulars****List of  
Shareholders  
after the  
allotment****Summary  
of Capital**To Add Allottee [Add](#)**List of Allottees and their particulars****Identification****No./Registration Name****No.**S1361114I

CHAN PETER

**Shareholder Category**

Individual



LOCAL COMPANY TRANSACTIONS

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LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1361114I

Retrieve Details

Identification Type : \* NRIC

Name : \* CHAN PETER

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 467833

Retrieve Address

Block/House No. : 31

Street Name : **LIMAU GROVE**

Unit : # -

Building/Estate Name : **LIMAU GROVE**

Foreign Address (\* If Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 3697

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 01/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

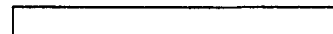
Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497489335.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497489335.00</b>	<b>86084215.00</b>	<b>0.00</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	01/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001510060A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050574555</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001510060A

Date/Time : 01/12/2005 11:54

Transaction No : C050574555

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 869.00**

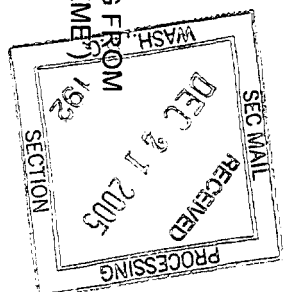
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 10,200 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	Before Exercise	1,497,504,335	1,497,504,335	Before Exercise
Preference Shares*	S\$1.00	S\$ 500,000,000	Add Exercise	10,200	10,200	Less Exercise
Preference Shares #	S\$1.00	S\$ 500,000,000	After Exercise	1,497,514,535	1,497,514,535	After Exercise
						41,042,696 (10,200) 41,032,496

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

Designation : Assistant Secretary

Date :

December 1, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



## ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,200	\$10.40	\$106,080.00	
	Total value of shares exercised =		
10,200		\$106,080.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



**LOCAL COMPANY TRANSACTIONS**

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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue ☐ No shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      10200

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share :                      9.40

Save

Delete Issued Share

Reset

Back

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration  
No.****Shareholder Category**E752296(0)

LEUNG PO LUNG

Individual

S2706397G

ANDREW DAVID CHARLES GLAUSER

Individual



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Date of allotment is invalid.****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* E752296(0)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* LEUNG PO LUNG

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : UNIT 1208-18, MIRAMAR TOWER, 132-134 NATHAN ROAD

KOWLOON, HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 2200

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 01/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2706397G

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* ANDREW DAVID CHARLES GLAUSER

Nationality : \* AUSTRALIAN (701)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 267938

Retrieve Address

Block/House No. : 18

Street Name : **LEEDON HEIGHTS**

Unit : # 14 - 04

Building/Estate Name : **LEEDON HEIGHTS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search



Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 8000
- c) Class of shares allotted : Ordinary ☒
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 01/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Nominal Value per Share :	<b>1.00</b>			
Amount of Authorised Share Capital :	<b>5000000000.00</b>			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	<b>1497514535.00</b>	<b>86084215.00</b>	<b>0.00</b>	
Amount of Paid-up Share Capital :	<b>1497514535.00</b>	<b>86084215.00</b>	<b>0.00</b>	

**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	01/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001510697A**

**Transaction No.    Company Registration No.**  
**C050575209        199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001510697A

Date/Time : 01/12/2005 16:03

Transaction  
No : C050575209

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 849.00**

This is a computer-generated receipt. No signature is required.

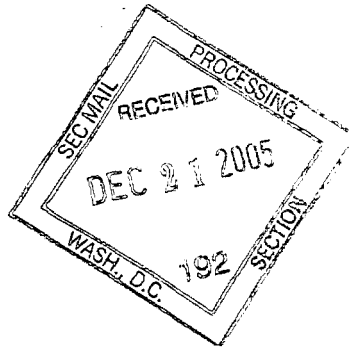
Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



December 15, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

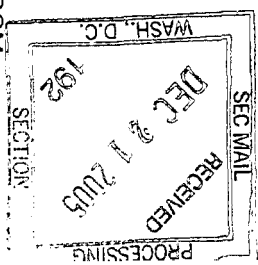
A handwritten signature in black ink, appearing to be "Yvonne Lee".

Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 14,840 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Share
			Shares	\$	
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,725,110	1,497,725,110	40,839,92
Preference Shares*	S\$1.00	S\$500,000,000	14,840	14,840	(14,840)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,739,950	1,497,739,950	40,825,08

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng  
Designation : Secretary  
Authorised Signature :  
Date : December 15, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

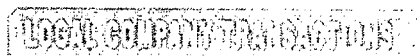
\*Non-Voting Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,840 ✓	\$10.40 ✓	\$154,336.00 ✓	
	Total value of shares exercised =		
14,840		\$154,336.00 ✓	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			





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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

**Record saved successfully.**

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	14840 /		
--------------------	---------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	9.40 /		
--	--------	--	--

Save

Delete Issued Share

Reset

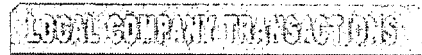
Back

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of CapitalTo Add Allottee [Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**

<u>S1243747A</u>	KOH POH CHYE	Individual
<u>S1805337C</u>	FOO SHER LENG PHYLLIS	Individual
<u>S2569984Z</u>	KHOO SIEW PING	Individual

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1243747A ✓

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* KOH POH CHYE ✓

Nationality : \* SINGAPOREAN (301) ✓

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 278735 ✓

[Retrieve Address](#)

Block/House No. : 15 ✓

Street Name : **HOLLAND HILL** ✓

Unit : # 01 - 12 ✓

Building/Estate Name : **OLINA LODGE** ✓

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

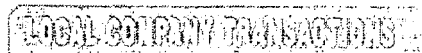
Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 2000 -
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 15/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allottees  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1805337C ✓

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* FOO SHER LENG PHYLLIS ✓

Nationality : \* SINGAPOREAN (301) ✓

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 556119 ✓

[Retrieve Address](#)

Block/House No. : 139 ✓

Street Name : **SERANGOON AVENUE 3** ✓

Unit : # 07 - 06 ✓

Building/Estate Name : **SPRINGBLOOM, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

3000 ✓

c) Class of shares allotted :

Ordinary

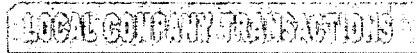
d) Currency :

SINGAPORE DOLLAR (099) ✓

e) Date of allotment :

15/12/2005 ✓ (dd/mm/yyyy)





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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2569984Z ✓

Retrieve Details

Identification Type : \* NRIC

Name : \* KHOO SIEW PING ✓

Nationality : \* SINGAPORE P.R. (300) ✓

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 507025 ✓ Retrieve Address

Block/House No. : 2 ✓

Street Name : **FLORA DRIVE** ✓

Unit : # 04 - 14 ✓

Building/Estate Name : **CARISSA PARK CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

9840 ✓

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099) ✓

e) Date of allotment :

15/12/2005 (dd/mm/yyyy) ✓

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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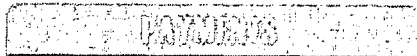
LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497739950.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497739950.00</b>	<b>86084215.00</b>	<b>0.00</b>		

[HOME](#)[LOGOUT](#)**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 15/12/2005

[Submit](#)[Cancel](#)

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

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## PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001527952A

Transaction No.	Company Registration No.	Company Name
C050594270	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001527952A

Date/Time : 15/12/2005 14:25

Transaction  
No : C050594270

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 549.00**

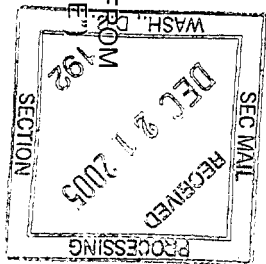
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 1,425<sup>1</sup> SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,723,685	1,497,723,685	Before Exercise	40,841,346
Preference Shares*	S\$1.00	S\$ 500,000,000	1,425	1,425	Less Exercise	(1,425)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,725,110	1,497,725,110	After Exercise	40,839,921

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng, Authorised Signature : 

Designation : Secretary, Date : December 15, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

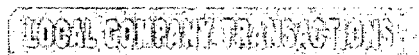
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,425 ✓	\$15.30 ✓	\$21,802.50 ✓	
1,425	Total value of shares exercised =	\$21,802.50 ✓	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			





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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution/Declaration</b>	<b><u>Shares payable</u></b> <b><u>in cash</u></b>	<b><u>For a</u></b> <b><u>consideration</u></b> <b><u>other than cash</u></b>	<b><u>Share</u></b> <b><u>Capital/Allottees</u></b> <b><u>Particulars</u></b>	<b><u>List of</u></b> <b><u>Shareholders</u></b> <b><u>after the</u></b> <b><u>allotment</u></b>	<b><u>Summary</u></b> <b><u>of Capital</u></b>
-------------------------------	---	---	---	---	---

**Record saved successfully.****Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained  
 the approval of the company in ☒ Yes  
 general meeting to issue ☐ No  
 shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

 Description : \*  
 (max 2000 characters)

 Attachment : \*  
 (copy of resolution)
**Note :**

Uploaded file name will be  
 changed by suffixing time-  
 stamp with the actual file  
 name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	1425 /		
--------------------	--------	--	--

Amount paid or due and  
payable on each share

paid : 1 /

due and payable : 0

Amount of premium paid or  
payable on each share :

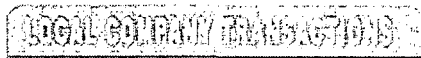
14.30 /

Save

Delete Issued Share

Reset

Back

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2166473A ✓

[Retrieve Details](#)Identification Type : \* **NRIC**Name : \* **WONG SIEW LIEN** ✓Nationality : \* **SINGAPOREAN (301)** ✓

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ **Local** ✓  
☐ **Foreign**

Local Address (\* if Address Type is Local Address)

Postal Code : 597708 ✓

[Retrieve Address](#)

Block/House No. : 18 ✓

Street Name : **LORONG PISANG UDANG** ✓

Unit : # -

Building/Estate Name : **HOOVER PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* **Company / Foreign Branch**[Search](#)

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1 ✓

b) No. of shares allotted :

1425 ✓

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099) ✓

e) Date of allotment :

15/12/2005 ✓ (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497725110.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497725110.00</b>	<b>86084215.00</b>	<b>0.00</b>		

[HOME](#)[LOGOUT](#)**Payment Application**

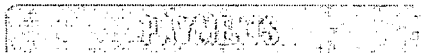
**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	15/12/2005

[Submit](#)[Cancel](#)

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



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## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001527712A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050593997</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)





GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001527712A

Date/Time : 15/12/2005 12:10

Transaction  
No : C050593997

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

**Sno Code/Description****Unit Price  
(S\$)****Qty Amount**

---

1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
---	--	-------	---	-------

**COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :**

199901152M / DBS GROUP HOLDINGS LTD

---

**Total (S\$) : 10.00**

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 559.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



December 6, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

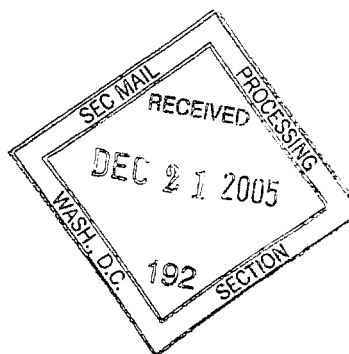
Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Erica Tan', written over a horizontal line.

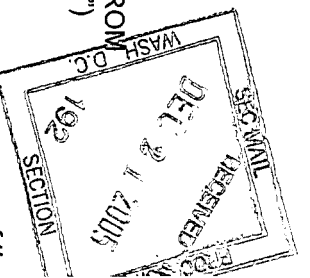
Erica Tan  
Bank Executive  
(65) 6878 5912

encs



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,550,335	1,497,550,335	Before Exercise	41,014,696
Preference Shares*	S\$1.00	S\$ 500,000,000	10,000	10,000	Less Exercise	(10,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,560,335	1,497,560,335	After Exercise	41,004,696

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

Designation : Assistant Secretary

Date : December 6, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$15.30	\$153,000.00	
10,000	Total value of shares exercised =	\$153,000.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



### LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	---	--	--	---	-------------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	10000		
--------------------	-------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	14.30		
--	-------	--	--

Save

Delete Issued Share

Reset

Back

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of CapitalTo Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S0954489E

TAN CHIEW SONG

Individual

S1327888A

CHONG SUH KIEN ROSE

Individual





LOCAL COMPANY TRANSACTIONS

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LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1327888A

Retrieve Details

Identification Type : \* NRIC

Name : \* CHONG SUH KIEN ROSE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 789975

Retrieve Address

Block/House No. : 20

Street Name : **COUNTRYSIDE GROVE**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \*

S0954489E

Retrieve Details

Identification Type : \*

NRIC

Name : \*

Tan Chiew Song

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 678901

Retrieve Address

Block/House No. : 68

Street Name : **HAZEL PARK TERRACE**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 5000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 06/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497560335.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497560335.00</b>	<b>86084215.00</b>	<b>0.00</b>

**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



PAYMENTS

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## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001515106A**

Transaction No.	Company Registration No.	Company Name
C050579950	199901152M	DBS GROUP HOLDINGS LTD

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001515106A

Date/Time : 06/12/2005 10:24

Transaction  
No : C050579950

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 809.00**

*This is a computer-generated receipt. No signature is required.*

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 9,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,560,335	1,497,560,335	Before Exercise	41,004,699
Preference Shares*	S\$1.00	S\$500,000,000	9,000	9,000	Add Exercise	(9,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,569,335	1,497,569,335	After Exercise	40,995,699

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
Designation : Assistant Secretary  
Authorised Signature :   
Date : December 6, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
9,000	\$14.73	\$132,570.00	
9,000	Total value of shares exercised =	\$132,570.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue ☐ No shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      9000

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share :                      13.73

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of CapitalTo Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**

<u>S0239112J</u>	LEE KHENG LEONG	Individual
<u>S1292835A</u>	BAEY CHIN CHENG	Individual
<u>S1587503H</u>	HO LOON KHWAN	Individual
<u>S1607615E</u>	CHUA BOON CHAI	Individual



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1607615E

Retrieve Details

Identification Type : \* NRIC

Name : \* CHUA BOON CHAI

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 129205

Retrieve Address

Block/House No. : 50L

Street Name : **FABER HEIGHTS**

Unit : # 02 - 83

Building/Estate Name : **FABER CREST**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 06/12/2005 (dd/mm/yyyy)





LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1587503H

Retrieve Details

Identification Type : \* NRIC

Name : \* HO LOON KHWAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 380057

Retrieve Address

Block/House No. : 57

Street Name : **SIMS DRIVE**

Unit : # 12 - 1131

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1  
b) No. of shares allotted : 5000  
c) Class of shares allotted : Ordinary  
d) Currency : SINGAPORE DOLLAR (099)  
e) Date of allotment : 06/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S0239112J

Retrieve Details

Identification Type : \* NRIC

Name : \* LEE KHENG LEONG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* If Address Type is Local Address)

Postal Code : 649820

Retrieve Address

Block/House No. : 82

Street Name : **CORPORATION ROAD**

Unit : # 05 - 06

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1  
b) No. of shares allotted : 1000  
c) Class of shares allotted : Ordinary  
d) Currency : SINGAPORE DOLLAR (099)  
e) Date of allotment : 06/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1292835A

Retrieve Details

Identification Type : \* NRIC

Name : \* BAERY CHIN CHENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 278698

Retrieve Address

Block/House No. : 371

Street Name : **HOLLAND ROAD**

Unit : # 08 - 01

Building/Estate Name : **SERENADE @ HOLLAND, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 2000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 06/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497569335.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497569335.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**





## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001515176A**

**Transaction No.      Company Registration No.**  
**C050580017          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

Print Receipt



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001515176A

Date/Time : 06/12/2005 10:47

Transaction  
No : C050580017

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 799.00**

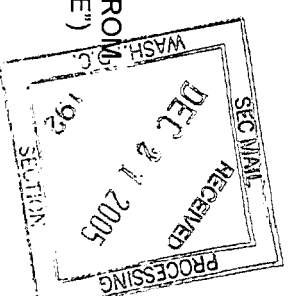
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,569,335	1,497,569,335	Before Exercise	40,995,696
Preference Shares*	S\$1.00	S\$500,000,000	4,000	4,000	Less Exercise	(4,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,573,335	1,497,573,335	After Exercise	40,991,696

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

Designation : Assistant Secretary

Date :

December 6, 2005

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$10.40	\$41,600.00	
4,000	Total value of shares exercised =	\$41,600.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue shares. ☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Directors**

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* **Director's**

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	4000		
--------------------	------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	9.40
--	------

Save

Delete Issued Share

Reset

Back

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1658423A

CHEW ANN KHEEN

Individual

S2606454F

KOK AIK LIM

Individual





LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1658423A

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHEW ANN KHEEN

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 129204

Retrieve Address

Block/House No. : 50K

Street Name : **FABER HEIGHTS**

Unit : # 04 - 73

Building/Estate Name : **FABER CREST**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 06/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2606454F

Retrieve Details

Identification Type : \* NRIC

Name : \* KOK AIK LIM

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 932 WEST DUARTE RD #2, ARCADIA, CA 91007, USA

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 3000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 06/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497573335.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497573335.00</b>	<b>86084215.00</b>	<b>0.00</b>		



PAYMENTS

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/12/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001515236A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050580082</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001515236A

Date/Time : 06/12/2005 11:03

Transaction  
No : C050580082

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 789.00**

This is a computer-generated receipt. No signature is required.

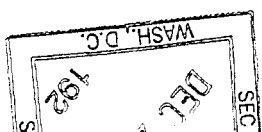
Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 1,570 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares		
			Shares	\$			
Ordinary Shares	\$S1.00	\$S4,000,000,000	Before Exercise	1,497,573,335	1,497,573,335	Before Exercise	40,991,696
Preference Shares*	\$S1.00	\$S500,000,000	Add Exercise	1,570	1,570	Less Exercise	(1,570)
Preference Shares #	\$S1.00	\$S500,000,000	After Exercise	1,497,574,905	1,497,574,905	After Exercise	40,990,126

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : December 6, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,570	\$14.73	\$23,126.10	
1,570	Total value of shares exercised =	\$23,126.10	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue shares. ☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Directors**

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* **Director's**

Description : \*  
 (max 2000 characters)

Attachment : \*  
 (copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	1570		
--------------------	------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	13.73		
--	-------	--	--

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**E915284(2)

HO CHUN HUNG

Individual

S2606454F

KOK AIK LIM

Individual



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2606454F

Retrieve Details

Identification Type : \* NRIC

Name : \* KOK AIK LIM

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 932 WEST DUARTE RD #2, ARCADIA, CA 91007, USA

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 570

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 06/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)





LOCAL COMPANY TRANSACTIONS

HOME

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E915284(2)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* HO CHUN HUNG

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A, 1/F BLOCK 9 PRISTINE VILLA

18 PAK LOK PATH, SHATIN, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 06/12/2005 (dd/mm/yyyy)


[HOME](#)
[LOGOUT](#)

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497574905.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497574905.00</b>	<b>86084215.00</b>	<b>0.00</b>		



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001515266A  
Transaction No : C050580119  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 06/12/2005 11:14

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 779.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001515266A**

**Transaction No.      Company Registration No.**

**C050580119**

**199901152M**

**Company Name**

**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



December 7, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

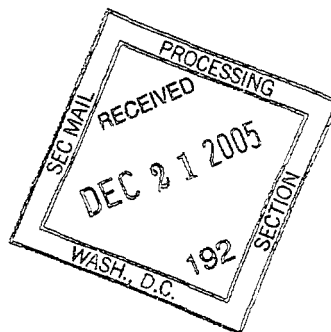
Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Winnie Ong'.

Winnie Ong  
Bank Executive  
(65) 6878 6141

encs



# DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,574,905	1,497,574,905	Before Exercise	40,990,126
Preference Shares*	S\$1.00	S\$ 500,000,000	4,000	4,000	Less Exercise	(4,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,578,905	1,497,578,905	After Exercise	40,986,126

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

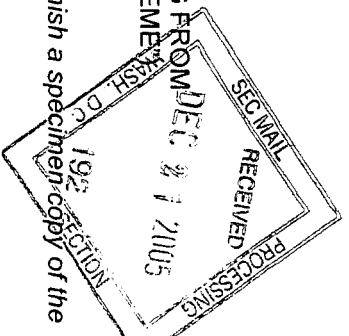
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
Designation : Assistant Secretary  
Authorised Signature :  
Date : December 7, 2005

## Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares





# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$15.30	\$61,200.00	
4,000	Total value of shares exercised =	\$61,200.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



**LOCAL COMPANY TRANSACTIONS**

[HOME](#)

[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution/Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue ☐ No shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Directors**

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* **Director's**

Description : \*  
 (max 2000 characters)

Attachment : \*  
 (copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

[Browse...](#)

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	4000
--------------------	------

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	14.30
--	-------

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**S1546208F

LIM BENG KUAN

Individual

S2166473A

WONG SIEW LIEN

Individual



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2166473A

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG SIEW LIEN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 597708

Retrieve Address

Block/House No. : 18

Street Name : **LORONG PISANG UDANG**

Unit : #

Building/Estate Name : **HOOVER PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.


Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.


Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 2000

c) Class of shares allotted : Ordinary 

d) Currency : SINGAPORE DOLLAR (099) 

e) Date of allotment : 07/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allottees  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1546208F

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* LIM BENG KUAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529948 [Retrieve Address](#)

Block/House No. : 28

Street Name : **SIMEI STREET 1**

Unit : # 09 - 07

Building/Estate Name : **MELVILLE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)



Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 2000

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 07/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497578905.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497578905.00</b>	<b>86084215.00</b>	<b>0.00</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



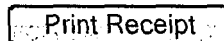
## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001517475A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050582585</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001517475A

Date/Time : 07/12/2005 14:07

Transaction  
No : C050582585

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 754.00**

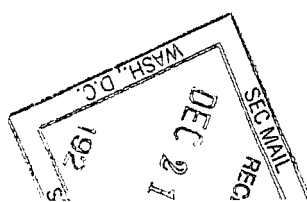
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,578,905	1,497,578,905	Before Exercise	40,986,126
Preference Shares*	S\$1.00	S\$ 500,000,000	3,000	3,000	Less Exercise	(3,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,581,905	1,497,581,905	After Exercise	40,983,126

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : December 7, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$14.73	\$44,190.00	
3,000	Total value of shares exercised =	\$44,190.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB



**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	3000
--------------------	------

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	13.73
--	-------

Save

Delete Issued Share

Reset

Back

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of CapitalTo Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1104623A

LIM KING SENG

Individual

S1671929C

TAN MUAY MUAY JACQUELINE

Individual



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1671929C

Retrieve Details

Identification Type : \* NRIC

Name : \* TAN MUAY MUAY JACQUELINE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 587970

Retrieve Address

Block/House No. : 37

Street Name : **HINDHEDE WALK**

Unit : # 08 - 02

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 2000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 07/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1104623A

Retrieve Details

Identification Type : \* NRIC

Name : \* Lim King Seng

Nationality : \* SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 426105

Retrieve Address

Block/House No. : 90

Street Name : **LORONG H TELOK KURAU**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 1000

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 07/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

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Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497581905.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497581905.00</b>	<b>86084215.00</b>	<b>0.00</b>





PAYMENTS

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/12/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001517549A**

**Transaction No.      Company Registration No.**

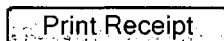
**C050582665**

**199901152M**

**Company Name**

**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**





GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001517549A

Date/Time : 07/12/2005 14:30

Transaction No : C050582665

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 744.00**

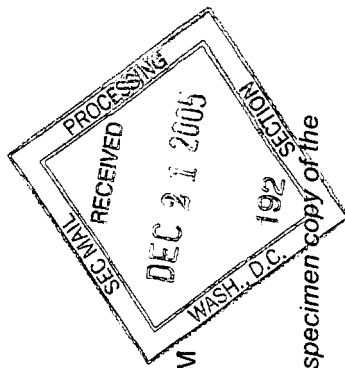
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 8,200 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,497,581,905	1,497,581,905	40,983,126	
	S\$1.00	S\$ 500,000,000	8,200	8,200	Less Exercise	(8,200)
	S\$1.00	S\$ 500,000,000	1,497,590,105	1,497,590,105	After Exercise	40,974,926

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
Designation : Assistant Secretary Date : December 7, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,200	\$12.27	\$100,614.00	
8,200	Total value of shares exercised =	\$100,614.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
 general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



**LOCAL COMPANY TRANSACTIONS**

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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	8200
--------------------	------

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	11.27
--	-------

[Save](#)

[Delete Issued Share](#)

[Reset](#)

[Back](#)





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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* E274918(5)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS ☐

Name : \* KWAN CHAN YIN KWAN LILIAN

Nationality : \* AUSTRALIAN (701)

Mobile No : Occupation : Email Address : Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  Retrieve AddressBlock/House No. : Street Name : Unit : # Building/Estate Name : 

Foreign Address (\* if Address Type is Foreign Address)

Address : HOUSE 2, 74 MOUNT KELLETT ROAD, THE PEAK  
HONG KONG**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 4000

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 07/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2584349E

Retrieve Details

Identification Type : \* NRIC

Name : \* CHAN KIN LUN CRANSTON

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 1D VICTOR COURT, 18 WANG ON ROAD  
HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1  
b) No. of shares allotted : 3000  
c) Class of shares allotted : Ordinary  
d) Currency : SINGAPORE DOLLAR (099)  
e) Date of allotment : 07/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* G250440(4)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS ☐

Name : \* LAI KWOK WAH

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. : ☐

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT G, 13/F, BLOCK 26, LAGUNA CITY

KWUN TONG, KOWLOON, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1  
b) No. of shares allotted : 1200  
c) Class of shares allotted : Ordinary   
d) Currency : SINGAPORE DOLLAR (099)   
e) Date of allotment : 07/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497590105.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497590105.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

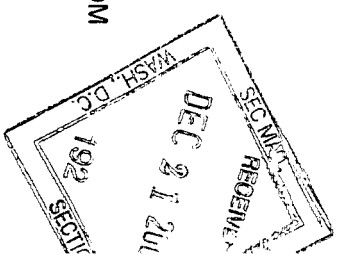
Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 11,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,590,105	1,497,590,105	Before Exercise	40,974,926
Preference Shares*	S\$1.00	S\$ 500,000,000	11,000	11,000	Less Exercise	(11,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,601,105	1,497,601,105	After Exercise	40,963,926

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

.....

Designation : Assistant Secretary

Date

December 7, 2005

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
11,000	\$10.40	\$114,400.00	
	Total value of shares exercised =		
11,000		\$114,400.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	11000
--------------------	-------

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share : 9.40

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E274918(5) Retrieve Details

Identification Type : \* PASSPORT/ OTHERS ☐

Name : \* KWAN CHAN YIN KWAN LILIAN

Nationality : \* AUSTRALIAN (701) ☐

Mobile No :

Occupation :

Email Address :

Address Type : \* ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : HOUSE 2, 74 MOUNT KELLETT ROAD THE PEAK  
 HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 10000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 07/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1658423A

Retrieve Details

Identification Type : \* NRIC

Name : \* CHEW ANN KHEEN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 129204

Retrieve Address

Block/House No. : 50K

Street Name : **FABER HEIGHTS**

Unit : # 04 - 73

Building/Estate Name : **FABER CREST**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search



Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1  
b) No. of shares allotted : 1000  
c) Class of shares allotted : Ordinary   
d) Currency : SINGAPORE DOLLAR (099)   
e) Date of allotment : 07/12/2005 (dd/mm/yyyy)


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## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497601105.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497601105.00</b>	<b>86084215.00</b>	<b>0.00</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

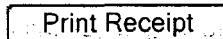
**EP Ref No :**

**Receipt No. : ACR0000001518210A**

**Transaction No.      Company Registration No.**  
**C050583392          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**





GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001518210A

Date/Time : 07/12/2005 17:41

Transaction  
No : C050583392

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 724.00**

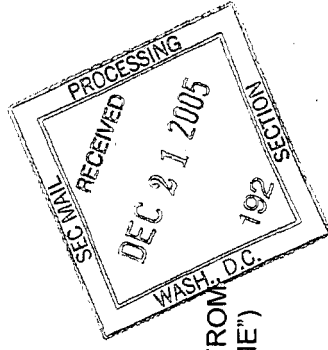
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")



1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,497,601,105	1,497,601,105	40,963,926	
	S\$1.00	S\$ 500,000,000	1,000	1,000	Less Exercise	(1,000)
	S\$1.00	S\$ 500,000,000	1,497,602,105	1,497,602,105	After Exercise	40,962,926

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

Designation : Assistant Secretary

Date

December 7, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$14.73	\$14,730.00	
	Total value of shares exercised =		
1,000		\$14,730.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	---	--	--	---	-------------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue ☐ No shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \*  (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB



**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      1000

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share :                      13.73

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1235624B

Retrieve Details

Identification Type : \* NRIC

Name : \* LEE LAY WAH IRENE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 465926

Retrieve Address

Block/House No. : 29

Street Name : **KEW WALK**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

1000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

07/12/2005 (dd/mm/yyyy)



**LOCAL COMPANY TRANSACTIONS**

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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497602105.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497602105.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



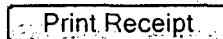
## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001518222A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050583404</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**





GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001518222A

Date/Time : 07/12/2005 17:44

Transaction  
No : C050583404

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 714.00**

*This is a computer-generated receipt. No signature is required.*

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)





December 8, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Christine Cheang', with a stylized flourish at the end.

Christine Cheang  
Analyst  
(65) 6878 5304

encs



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,602,105	1,497,602,105	Before Exercise	40,962,926
Preference Shares*	S\$1.00	S\$ 500,000,000	4,000	4,000	Less Exercise	(4,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,606,335	1,497,606,335	After Exercise	40,958,926

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

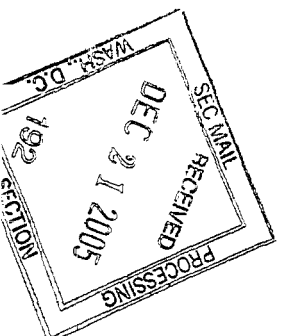
Name : Claire Tham  
Designation : Assistant Secretary  
Authorised Signature :   
Date : December 8, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$15.30	\$61,200.00	
4,000	Total value of shares exercised =	\$61,200.00	
Notes :  (1) Adjustments to subscription price to be disclosed as footnotes  (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

Record saved successfully.

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained  
 the approval of the company ☒ Yes  
 in general meeting to issue ☐ No  
 shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



Return of Allotment of Shares

[HOME](#)
[LOGOUT](#)

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	4000
--------------------	------

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	14.30
--	-------

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee [Add](#)

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1182228B

YEO SIOK WEE NELLY

Individual

S1546208F

LIM BENG KUAN

Individual

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual**If Allottee is an Individual :**Shareholder  
Category : \* **Individual**

Identification No. : \* S1546208F

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* LIM BENG KUAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529948

[Retrieve Address](#)

Block/House No. : 28

Street Name : **SIMEI STREET 1**

Unit : # 09 - 07

Building/Estate  
Name : **MELVILLE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder



Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 2000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 08/12/2005 (dd/mm/yyyy)



HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder  
Category : \*

Individual

Identification No. : \* S1182228B

Retrieve Details

Identification Type : \* NRIC

Name : \* YEO SIOK WEE NELLY

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 159960

Retrieve Address

Block/House No. : 370G

Street Name : **ALEXANDRA ROAD**

Unit : # 13 - 01

Building/Estate  
Name : **ANCHORAGE CONDOMINIUM, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 2000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 08/12/2005 (dd/mm/yyyy)



COMPANY INFORMATION

[HOME](#)
[LOGOUT](#)

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497606105.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497606105.00</b>	<b>86084215.00</b>	<b>0.00</b>



WELLS FARGO BANK, N.A.

[HOME](#)[LOGOUT](#)

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)



---

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

[HOME](#)[LOGOUT](#)

## PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001519223A

Transaction No.	Company Registration No.	Company Name
C050584538	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001519223A

Date/Time : 08/12/2005 14:40

Transaction  
No : C050584538

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 704.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 39,160 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)


2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,606,105	1,497,606,105	Before Exercise	40,958,926
Preference Shares*	S\$1.00	S\$500,000,000	39,160	39,160	Less Exercise	(39,160)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,645,265	1,497,645,265	After Exercise	40,919,766

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

Date : December 8, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
39,160	\$14.73	\$576,826.80	
39,160	Total value of shares exercised =	\$576,826.80	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			


[HOME](#)
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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

Record saved successfully.

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained  
 the approval of the company ☒ Yes  
 in general meeting to issue ☐ No  
 shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution.:

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

**Resolution /  
Declaration**

Share payable in  
cash

**For a  
consideration  
other than cash**

**Share Capital /  
Allottees  
Particulars**

**List of  
Shareholders  
after the  
Allotment**

**Summary  
of Capital**

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      39160

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share :                      13.73

Save

Delete Issued Share

Reset

Back



HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution / Declaration</b>	<b>Share payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital / Allottees Particulars</b>	<b>List of Shareholders after Allotment</b>	<b>Summary of Capital</b>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**

S2700367B	JOHN DUNCAN PRITCHARD	Individual
S2201565F	MOHAMED NAWAZ JIFFRY VILCASSIM	Individual
S7121576H	IVY ONG BING WAH	Individual
S1124881J	KOH SIEW LENG	Individual
S2560657D	WONG SING LEON	Individual

If No. of shareholders exceeds 50, total No. of issued shares held by the remaining shareholders are :

	<b>Ordinary</b>	<b>Preference</b>	<b>Others</b>
<b>No. of Shares</b>	<b>0</b>	<b>0</b>	<b>0</b>

UNDER-SUBSCRIBED TRANSACTIONS

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LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder  
Category : \* **Individual**

Identification No. : \* S2201565F

Retrieve Details

Identification Type : \* NRIC

Name : \* MOHAMED NAWAZ JIFFRY VILCASSIM

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 128047

Retrieve Address

Block/House No. : 25

Street Name : **WEST COAST CRESCENT**

Unit : # 18 - 13

Building/Estate  
Name : **BLUE HORIZON**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 10000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 08/12/2005 (dd/mm/yyyy)



[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allottees  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder  
Category : \*

**Individual**

Identification No. : \* S7121576H

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* IVY ONG BING WAH

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 277431

[Retrieve Address](#)

Block/House No. : 64

Street Name : **MING TECK PARK**

Unit : # -

Building/Estate  
Name : **MING TECK PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 5000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 08/12/2005 (dd/mm/yyyy)



LOCAL GOVERNMENT INFORMATION

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-----------------------------	--------------------------	---	---	---	-----------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder  
Category : \* **Individual**

Identification No. : \* S2560657D

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG SING LEON

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 328837

Retrieve Address

Block/House No. : 17

Street Name : **KIM KEAT ROAD**

Unit : # 06 - 02

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g., A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 08/12/2005 (dd/mm/yyyy)



[Return of Allotment of Shares](#)

[HOME](#)

[LOGOUT](#)

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution / Declaration</a>	<a href="#">Share payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital / Allottees Particulars</a>	<a href="#">List of Shareholders after the allotment</a>	<a href="#">Summary of Capital</a>
--	---------------------------------------	---	---	--	------------------------------------

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1124881J

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* KOH SIEW LENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 229622 [Retrieve Address](#)

Block/House No. : 69

Street Name : **CAVENAGH ROAD**

Unit : # 02 - 356

Building/Estate Name : **CAVENAGH GARDEN**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder

Category : \*

Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 1000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 08/12/2005 (dd/mm/yyyy)



COMPANY INFORMATION

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	-------------------------------	--	--	---	---------------------------

### Particulars of Allottee

Shareholder Category : \* **Individual**

Identification No. : \* **S2700367B**

Identification Type : \* **NRIC**

Name : \* **JOHN DUNCAN PRITCHARD**

Nationality : \* **AUSTRALIAN (701)**

Mobile No. :

Occupation :

Email Address :

Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 469972 Retrieve Address

Block/House No. : 26

Street Name : **BAYSHORE ROAD**

Unit : # 23 - 05

Building/Estate Name : **THE BAYSHORE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

### Authorised Capital

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted	Total No. of shares after allotment
Ordinary	SINGAPORE DOLLAR (099)	1		0	0

**Details of Shares Allotted** \* Please read instructions carefully before entering.

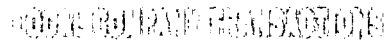
Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted.: 22160
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 08/12/2005 (dd/mm/yyyy)





**LOGOUT**

## Submit

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------------------	-----------------------	-------------------------------------	---------------------------------------	--	--------------------

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497645265.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497645265.00</b>	<b>86084215.00</b>	<b>0.00</b>



Return of Allotment of Shares

[HOME](#)[LOGOUT](#)

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

[Click here for Payment](#)

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

[HOME](#)[LOGOUT](#)

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001519322A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050584646</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



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FOR INFO

[HOME](#)[LOGOUT](#)

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001519322A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050584646</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001519322A

Date/Time : 08/12/2005 15:10

Transaction  
No : C050584646

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 694.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



December 8, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

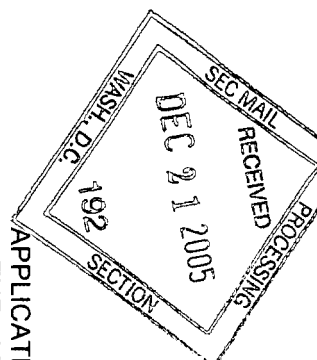
Yours faithfully

A handwritten signature in black ink, appearing to be "Yvonne Lee".

Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs





# DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,646,265	1,497,646,265	Before Exercise	40,918,766
Preference Shares*	S\$1.00	S\$500,000,000	5,000	5,000	Less Exercise	(5,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,651,265	1,497,651,265	After Exercise	40,913,766

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : December 8, 2005

## Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000 ✓	\$14.73 ✓	\$73,650.00	
5,000	Total value of shares exercised =	\$73,650.00	
Notes :  (1) Adjustments to subscription price to be disclosed as footnotes  (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	---	--	--	---	-------------------------------------

Record saved successfully.

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

HOME

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	16620 ✓		
--------------------	---------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	9.40 ✓		
--	--------	--	--

Save

Delete Issued Share

Reset

Back

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**

<u>E850425(7)</u>	LI MAN HO	Individual
<u>S1531707H</u>	LEW WING KEONG	Individual
<u>S2666377F</u>	CHUNG WANG LEONG	Individual
<u>S2703957Z</u>	DAVID JOHN WALKER-SMITH	Individual



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \*

S2703957Z ✓

Retrieve Details

Identification Type : \*

NRIC

Name : \*

DAVID JOHN WALKER-SMITH ✓

Nationality : \*

BRITISH, UNITED KINGDOM (110)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 268718 ✓

Retrieve Address

Block/House No. : 47 ✓

Street Name : **FORD AVENUE** ✓

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 4000 /
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 08/12/2005 / (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2666377F ✓

Retrieve Details

Identification Type : \* NRIC

Name : \* CHUNG WANG LEONG ✓

Nationality : \* SINGAPOREAN (301) ✓

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 469975 ✓ Retrieve Address

Block/House No. : 32 ✓

Street Name : **BAYSHORE ROAD** ✓

Unit : # 07 ✓ - 01 ✓

Building/Estate Name : **THE BAYSHORE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search



Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

5460✓

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

08/12/2005✓ (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

HOME

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1531707H /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

LEW WING KEONG /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local

☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 688633 /

Retrieve Address

Block/House No. : 25 /

Street Name : **VERDE PLACE** /

Unit : # -

Building/Estate Name : **VILLA VERDE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 5160 /

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 08/12/2005 / (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

E850425(7) /

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

LI MAN HO /

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local

☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : DBS BANK HONG KONG BRANCH, 10TH FLOOR,  
THE CENTER, CENTRAL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 2000 ✓
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 08/12/2005 ✓ (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497667885.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497667885.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001519922A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050585288</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)





GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001519922A

Date/Time : 08/12/2005 17:55

Transaction  
No : C050585288

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 664.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 16,620 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,651,265	1,497,651,265	Before Exercise	40,913,766
Preference Shares*	S\$1.00	S\$500,000,000	16,620	16,620	Less Exercise	(16,620)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,667,885	1,497,667,885	After Exercise	40,897,146

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
Designation : Assistant Secretary  
Date : December 8, 2005  
Authorised Signature : 

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
16,620	\$10.40	\$172,848.00	
	Total value of shares exercised =		
16,620		\$172,848.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



**LOCAL COMPANY TRANSACTIONS**

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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

**Record saved successfully.**

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
 general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Directors**

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* **Director's**

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

[Browse...](#)

(Click 'Browse' to select file for attachment)

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	5000		
--------------------	------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	13.73		
--	-------	--	--

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \*

S1391861I

Retrieve Details

Identification Type : \*

NRIC

Name : \*

WONG KOK SENG AUGUSTINE

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 507421

Retrieve Address

Block/House No. : 180

Street Name : **LOYANG RISE**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

5000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

08/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001519879A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050585248</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

**Print Receipt**



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001519879A

Date/Time : 08/12/2005 17:41

Transaction No : C050585248

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 674.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,000,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,667,885	1,497,667,885	Before Exercise	40,897,146
Preference Shares*	S\$1.00	S\$500,000,000	2,000	2,000	Less Exercise	(2,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,669,885	1,497,669,885	After Exercise	40,895,146

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : December 8, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
	Total value of shares exercised =		
2,000		\$29,460.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

Record saved successfully.

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Directors**

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* **Director's**

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allottees  
Particulars](#)[List of  
Shareholders  
after the  
Allotment](#)[Summary  
of Capital](#)**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	1000		

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share : 14.30[Save](#)[Delete Issued Share](#)[Reset](#)[Back](#)





LOCAL COMPANY TRANSACTIONS

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LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual

☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1182228B Retrieve Details

Identification Type : \* NRIC

Name : \* YEO SIOK WEE NELLY

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 159960 Retrieve Address

Block/House No. : 370G

Street Name : **ALEXANDRA ROAD**

Unit : # 13 - 01

Building/Estate Name : **ANCHORAGE CONDOMINIUM, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 1000

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 08/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497646265.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497646265.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



PAYMENTS

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## PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001519782A

Transaction No.	Company Registration No.	Company Name
C050585133	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001519782A

Date/Time : 08/12/2005 17:10

Transaction  
No : C050585133

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 684.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares		
			Shares	\$			
Ordinary Shares	S\$1.00	S\$4,000,000,000	Before Exercise	1,497,645,265	1,497,645,265	Before Exercise	40,919,766
Preference Shares*	S\$1.00	S\$ 500,000,000	Add Exercise	1,000	1,000	Less Exercise	(1,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	After Exercise	1,497,646,265	1,497,646,265	After Exercise	40,918,766

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
Designation : Assistant Secretary Date : December 8, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000 ✓	\$15.30 ✓	\$15,300.00	
	Total value of shares exercised =		
1,000		\$15,300.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			





LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	---	--	--	---	-------------------------------------

**Record saved successfully.**

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
 general meeting to issue shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	2000		
--------------------	------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	13.73		
--	-------	--	--

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2534729C

Retrieve Details

Identification Type : \* NRIC

Name : \* GUI KONG HWA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 557323

Retrieve Address

Block/House No. : 8

Street Name : **KENSINGTON PARK DRIVE**

Unit : # 12 - 07

Building/Estate Name : **KENSINGTON PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : 1
- b) No. of shares allotted : 2000
- c) Class of shares allotted : Ordinary
- d) Currency : SINGAPORE DOLLAR (099)
- e) Date of allotment : 08/12/2005 (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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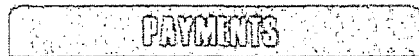
LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497669885.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497669885.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001519935A**

<b>Transaction No.</b>	<b>Company Registration No.</b>
<b>C050585302</b>	<b>199901152M</b>

<b>Company Name</b>
<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

**Print Receipt**





GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001519935A

Date/Time : 08/12/2005 17:59

Transaction  
No : C050585302

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 654.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



December 12, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

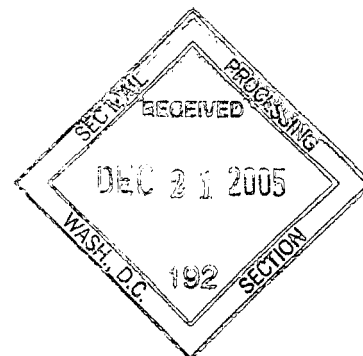
We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Erica Tan', written over a horizontal line.

Erica Tan  
Bank Executive  
(65) 6878 5912



encs

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DEC 21 1992  
WASHINGTON, D.C.

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 23,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,669,885	1,497,669,885	Before Exercise	40,895,146
Preference Shares*	S\$1.00	S\$ 500,000,000	23,000	23,000	Less Exercise	(23,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,497,692,885	1,497,692,885	After Exercise	40,872,146

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

*Ci TP*

Designation : Assistant Secretary

Date :

December 12, 2005

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

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SECTION

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
23,000	\$14.73	\$338,790.00	
23,000	Total value of shares exercised =	\$338,790.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes  
 general meeting to issue ☐ No shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	23000		
--------------------	-------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	13.73		
--	-------	--	--

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allottees  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**

<a href="#">S1391861I</a>	WONG KOK SENG AUGUSTINE	Individual
<a href="#">S1807859G</a>	FOO BOON PING	Individual
<a href="#">S2705118I</a>	DAVID GERALD FAULKNER	Individual





LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S13918611

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG KOK SENG AUGUSTINE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 507421

Retrieve Address

Block/House No. : 180

Street Name : **LOYANG RISE**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share :
- b) No. of shares allotted :
- c) Class of shares allotted :
- d) Currency :
- e) Date of allotment :  (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1807859G

Retrieve Details

Identification Type : \* NRIC

Name : \* FOO BOON PING

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \* ☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 510505

Retrieve Address

Block/House No. : 505

Street Name : **PASIR RIS STREET 52**

Unit : # 05 - 199

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1  
b) No. of shares allotted : 2000  
c) Class of shares allotted : Ordinary  
d) Currency : SINGAPORE DOLLAR (099)  
e) Date of allotment : 12/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S27051181

Retrieve Details

Identification Type : \* NRIC

Name : \* DAVID GERALD FAULKNER

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 268443

Retrieve Address

Block/House No. : 108

Street Name : **JALAN LIM TAI SEE**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1

b) No. of shares allotted : 20000

c) Class of shares allotted : Ordinary

d) Currency : SINGAPORE DOLLAR (099)

e) Date of allotment : 12/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1497692885.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1497692885.00</b>	<b>86084215.00</b>	<b>0.00</b>

[HOME](#)[LOGOUT](#)**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	12/12/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



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## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001522487A**

<b>Transaction No.</b>	<b>Company Registration No.</b>
<b>C050588259</b>	<b>199901152M</b>

<b>Company Name</b>
<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001522487A

Date/Time : 12/12/2005 13:43

Transaction No : C050588259

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 644.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)


2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,497,692,885	1,497,692,885	Before Exercise	40,872,146
Preference Shares*	S\$1.00	S\$500,000,000	3,000	3,000	Less Exercise	(3,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,497,695,885	1,497,695,885	After Exercise	40,869,146

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
Designation : Assistant Secretary  
Date : December 12, 2005

Authorised Signature : 

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$10.40	\$31,200.00	
3,000	Total value of shares exercised =	\$31,200.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



**LOCAL COMPANY TRANSACTIONS**

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## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
 general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
 (max 2000 characters)

Attachment : \*  
 (copy of resolution)

### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

[Browse...](#)

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / Wong Ngit Liong
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, TAN SZE YING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	3000		
--------------------	------	--	--

Amount paid or due and  
payable on each share

paid :	1		
--------	---	--	--

due and payable :	0		
-------------------	---	--	--

Amount of premium paid or payable on each share :	9.40		
--	------	--	--

Save

Delete Issued Share

Reset

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LOCAL COMPANY TRANSACTIONS

[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

**List of Allottees and their particulars****Identification****No./Registration Name  
No.**S0198909Z

TAN KIM CHIA

**Shareholder Category**

Individual





LOCAL COMPANY TRANSACTIONS

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***☒ **Allottee is an Individual**☐ **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S0198909Z

Retrieve Details

Identification Type : \* NRIC

Name : \* Tan Kim Chia

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 448906

Retrieve Address

Block/House No. : 1

Street Name : **SIGLAP ROAD**

Unit : # 02 - 04

Building/Estate Name : **MANDARIN GARDENS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

[Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share : 1  
b) No. of shares allotted : 3000  
c) Class of shares allotted : Ordinary  
d) Currency : SINGAPORE DOLLAR (099)  
e) Date of allotment : 12/12/2005 (dd/mm/yyyy)

[Save](#)[Reset](#)[Back](#)



LOCAL COMPANY TRANSACTIONS

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1497695885.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1497695885.00</b>	<b>86084215.00</b>	<b>0.00</b>		



PAYMENTS

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**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

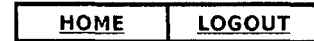
**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	12/12/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001522500A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050588275</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001522500A

Date/Time : 12/12/2005 13:50

Transaction  
No : C050588275

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 634.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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